



2017 OSC Financial Conference

Continuing Professional Education
North Carolina Office of the State Controller

- Date:** December 12, 2017
8:15 a.m. to 4:45 p.m.
- Location:** The McKimmon Conference and Training Center
N.C. State University
1101 Gorman Street
Raleigh, NC 27606
- Objective:** To offer training on recent topics of interest to Chief Fiscal Officers and agency representatives including State of the States fiscal outlook, State and national economic outlook, State budget and audit updates, SEC enforcement of bond disclosures, and other current topics.
- Content:**
- State of the States (State Fiscal Update)
 - State Budget Director Updates
 - State Auditor Updates
 - Economic Update
 - SEC Enforcement and Bond Offering Statement Disclosures
 - Developing Emotional Intelligence in the Workplace
 - Owner-Renter-Prisoner – It’s All a Choice
- Instructors:** John Hicks – National Association of State Budget Officers (NASBO) Executive Director
Charlie Perusse – State Budget Director
Beth Wood – State Auditor
Dr. Michael Walden – Professor and Extension Economist, N.C. State University
Amy Johnson – Partner, Moore & Van Allen PLLC and Co-Disclosure Counsel to the Department of State Treasurer
William H. McBride – Partner, Hunton & Williams LLP and Co-Disclosure Counsel to the Department of State Treasurer
Dora Fazzini and Lewis Andrews – State and Local Government Finance Division, Department of State Treasurer
Holly Sullenger – Assistant Director, Technology Training Solutions, N.C. State University
Michael Euliss – Communications/Government Relations/Training Director, Office of the State Controller
- CPE Credit Offered:** Eight hours
- Materials:** Will be available in advance on the OSC web page
- Teaching Method:** Lecture
- Mini-breakfast:** Available beginning at 7:30 a.m. (biscuits, muffins, and fruit)
- Lunch:** 12:00 p.m. – 1:00 p.m. (barbeque, fried chicken, sides, and dessert)
- Prerequisites:** Employed by a State agency or institution that is part of the State financial reporting entity (i.e., an entity included in the State’s Comprehensive Annual Financial Report)
- Advance Preparation:** None
- Level:** Basic
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