



**2018 Tax Compliance Summit  
Continuing Professional Education  
North Carolina Office of the State Controller**

**Dates:**

June 5, 2018 | 8:00 AM - 4:30 PM

June 6, 2018 | 8:00 AM - 4:30 PM

**Location:**

[Kerr Scott Building](#)

NC State Fairgrounds

Raleigh, NC 27607

**Objective:**

This conference will provide participants with up-to-date information pertaining to a variety of taxation issues – both general taxation and taxation impacting non-resident aliens (including immigration issues).

**Content:**

- Specifically, participants will be exposed to the following learning opportunities:
- Tax Reform – Impact on Government Entities and Higher Education
- Worker Classification – Employee vs. Contractor – Importance of Classification
- IRS Form 1099 Requirements
- U.S. Entities with Foreign Presence – Summary of Tax and Other Liabilities to consider
- Identify Nonresident Individuals and Understand Reporting Requirements
- Immigration Update – Current Challenges and Changes
- Nonresident Alien Taxation – Latest Developments

**Instructors: Various speakers from:**

**Jammie Owens - Internal Revenue Service  
Donna Powell - NC Department of Revenue  
Eric Wayne - NC Department of Revenue  
Bridget Bishop - UNC System  
Terri Crowl - Thomson Reuters  
Kathy Pitts - Ernst and Young  
Deborah Pflieger - Ernst and Young  
Scott Annis - Thomson Reuters**

**CPE Credit:**

Up to 16 hours

**Materials:**

Will be available in advance at the [OSC Conference](#) page.

**Teaching Method:**

Lecture

**Prerequisites:**

None

**Advance Preparation:**

None

**Level:**

Basic

**Developers:**

[Internal Revenue Service](#) | [NC Department of Revenue](#) | [Ernst and Young](#) | [Thomson Reuters](#) | [UNC System](#)

**Sponsor:**

[NC Office of the State Controller](#)