

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2015

(Dollars in Thousands)

Payable from General Fund Revenues

	Total General Obligation Bonds	Total General Fund	Clean Water Series 2002A 12-1-02 2.25 - 5%	Public Improvement Series 2003A 3-1-03 2% - 5.25%	Refunding Series 2005A 1-12-05 3%-5%	Refunding Series 2005B 6-29-05 5%	Clean Water Series 2006A 3-15-06 3.875%-5.5%
Bonds Authorized and Issued:							
Ch. 132, 1998 session law.....	\$ 127,155	\$ 127,155	\$ 18,800	\$ 38,355	\$ —	\$ —	\$ 70,000
Ch. 3, 2000 session law.....	581,645	581,645	—	281,645	—	—	—
2004 session law.....	<u>4,638,324</u>	<u>4,321,760</u>	<u>—</u>	<u>—</u>	<u>106,895</u>	<u>470,510</u>	<u>—</u>
Total bonds authorized and issued.....	5,347,124	5,030,560	18,800	320,000	106,895	470,510	70,000
Bonds retired.....	1,543,129	1,462,530	7,950	262,225	47,740	322,715	28,300
Partial defeasances.....	<u>334,775</u>	<u>334,775</u>	<u>—</u>	<u>24,775</u>	<u>—</u>	<u>—</u>	<u>—</u>
Bonds outstanding— June 30, 2015.....	<u>\$ 3,469,220</u>	<u>\$ 3,233,255</u>	<u>\$ 10,850</u>	<u>\$ 33,000</u>	<u>\$ 59,155</u>	<u>\$ 147,795</u>	<u>\$ 41,700</u>
Bond Maturity As Follows:							
2015-16.....	382,140	344,557	2,245	—	11,600	69,255	3,200
2016-17.....	379,905	328,119	510	—	47,555	71,925	3,200
2017-18.....	390,994	345,663	4,915	—	—	6,615	3,200
2018-19.....	393,541	348,153	3,180	—	—	—	3,200
2019-20.....	362,310	306,433	—	—	—	—	4,000
2020-21.....	283,360	283,360	—	—	—	—	4,000
2021-22.....	265,250	265,250	—	—	—	—	4,000
2022-23.....	260,800	260,800	—	—	—	—	4,000
2023-24.....	234,810	234,810	—	—	—	—	4,000
2024-25.....	156,515	156,515	—	—	—	—	4,000
2025-26.....	97,220	97,220	—	—	—	—	4,900
2026-27.....	80,200	80,200	—	16,500	—	—	—
2027-28.....	52,450	52,450	—	16,500	—	—	—
2028-29.....	35,950	35,950	—	—	—	—	—
2029-30.....	35,950	35,950	—	—	—	—	—
2030-31.....	11,565	11,565	—	—	—	—	—
2031-32.....	11,565	11,565	—	—	—	—	—
2032-33.....	11,565	11,565	—	—	—	—	—
2033-34.....	11,565	11,565	—	—	—	—	—
2034-35.....	11,565	11,565	—	—	—	—	—
2035-36.....	—	—	—	—	—	—	—
Total Bonds Outstanding.....	<u>\$ 3,469,220</u>	<u>\$ 3,233,255</u>	<u>\$ 10,850</u>	<u>\$ 33,000</u>	<u>\$ 59,155</u>	<u>\$ 147,795</u>	<u>\$ 41,700</u>

Source: Compiled by the Department of State Treasurer

Payable from General Fund Revenues

Higher Education Series 2006A 6-14-06 4.25%-5%	Public Improvement Series 2007A 3-1-07 4.125%-5.5%	Refunding Series 2007B 5-9-07 4%-4.5%	Refunding Series 2009A 10-20-09 3.5%-5%	Public Improvement Series 2010A 4-14-10 4%-5%	Refunding Series 2010B 8-31-10 5%	Refunding Series 2010C 10-12-10 5%	Refunding Series 2013B 2-20-13 3%-5%	Refunding Series 2013C 2-28-13 3.5%-5%
\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
300,000	—	—	—	—	—	—	—	—
—	502,745	84,385	169,297	487,700	472,595	236,095	271,373	351,970
300,000	502,745	84,385	169,297	487,700	472,595	236,095	271,373	351,970
135,000	200,000	2,245	42,847	121,925	166,425	—	25,083	15,310
135,000	175,000	—	—	—	—	—	—	—
<u>\$ 30,000</u>	<u>\$ 127,745</u>	<u>\$ 82,140</u>	<u>\$ 126,450</u>	<u>\$ 365,775</u>	<u>\$ 306,170</u>	<u>\$ 236,095</u>	<u>\$ 246,290</u>	<u>\$ 336,660</u>
15,000	25,000	230	31,402	24,385	63,915	—	10,215	28,165
—	25,000	240	43,269	24,385	15,210	—	23,170	14,850
—	—	250	22,448	24,385	137,430	21,735	455	27,720
—	—	260	22,503	24,385	89,615	21,725	390	35,960
—	—	275	6,828	24,385	—	48,745	—	47,585
—	—	285	—	24,385	—	72,030	450	47,160
—	—	295	—	24,385	—	71,860	400	46,870
—	—	80,305	—	24,385	—	—	13,595	39,470
—	—	—	—	24,385	—	—	143,180	16,225
—	25,000	—	—	24,385	—	—	54,435	16,290
15,000	25,000	—	—	24,385	—	—	—	16,365
—	27,745	—	—	24,385	—	—	—	—
—	—	—	—	24,385	—	—	—	—
—	—	—	—	24,385	—	—	—	—
—	—	—	—	24,385	—	—	—	—
—	—	—	—	—	—	—	—	—
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—	—	—	—	—	—	—	—	—
—	—	—	—	—	—	—	—	—
<u>\$ 30,000</u>	<u>\$ 127,745</u>	<u>\$ 82,140</u>	<u>\$ 126,450</u>	<u>\$ 365,775</u>	<u>\$ 306,170</u>	<u>\$ 236,095</u>	<u>\$ 246,290</u>	<u>\$ 336,660</u>

Continued

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE (Continued)

June 30, 2015

(Dollars in Thousands)

Payable from General Fund Revenues

	Refunding Series 2013D 2-28-13 3%-4%	Refunding Series 2013E 3-21-13 2%-5%	Refunding Series 2014A 4-30-14 5%	General Obligation Series 2015A 4-22-15 3%-5%
Bonds Authorized and Issued:				
Ch. 132, 1998 session law.....	\$ —	\$ —	\$ —	\$ —
Ch. 3, 2000 session law.....	—	—	—	—
2004 session law.....	<u>349,955</u>	<u>299,785</u>	<u>287,095</u>	<u>231,360</u>
Total bonds authorized and issued.....	349,955	299,785	287,095	231,360
Bonds retired.....	2,575	56,375	25,815	—
Partial defeasances.....	—	—	—	—
Bonds outstanding— June 30, 2015.....	<u>\$ 347,380</u>	<u>\$ 243,410</u>	<u>\$ 261,280</u>	<u>\$ 231,360</u>
Bond Maturity As Follows:				
2015-16.....	2,655	16,475	29,245	11,570
2016-17.....	27,735	16,870	2,630	11,570
2017-18.....	27,315	35,280	22,345	11,570
2018-19.....	26,885	86,255	22,225	11,570
2019-20.....	66,445	71,065	25,535	11,570
2020-21.....	65,850	17,465	40,165	11,570
2021-22.....	65,560	—	40,310	11,570
2022-23.....	64,935	—	22,540	11,570
2023-24.....	—	—	35,450	11,570
2024-25.....	—	—	20,835	11,570
2025-26.....	—	—	—	11,570
2026-27.....	—	—	—	11,570
2027-28.....	—	—	—	11,565
2028-29.....	—	—	—	11,565
2029-30.....	—	—	—	11,565
2030-31.....	—	—	—	11,565
2031-32.....	—	—	—	11,565
2032-33.....	—	—	—	11,565
2033-34.....	—	—	—	11,565
2034-35.....	—	—	—	11,565
2035-36.....	—	—	—	—
Total Bonds Outstanding.....	<u>\$ 347,380</u>	<u>\$ 243,410</u>	<u>\$ 261,280</u>	<u>\$ 231,360</u>

SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE

June 30, 2015

Table 12

*(Dollars in Thousands)**Payable from Highway Trust Fund*

	<i>Total Highway Trust</i>	Highway Refunding Series 2009A 10-20-09 3.5%-5%	Highway Refunding Series 2010C 10-12-10 5%	Highway Refunding Series 2013B 2-20-13 3%-5%
Bonds Authorized and Issued:				
Ch. 132, 1998 session law.....	\$ —	\$ —	\$ —	\$ —
Ch. 3, 2000 session law.....	—	—	—	—
2004 session law.....	<u>316,564</u>	<u>202,622</u>	<u>66,055</u>	<u>47,887</u>
Total bonds authorized and issued.....	316,564	202,622	66,055	47,887
Bonds retired.....	80,599	51,282	—	29,317
Partial defeasances.....	—	—	—	—
Bonds outstanding— June 30, 2015.....	<u>\$ 235,965</u>	<u>\$ 151,340</u>	<u>\$ 66,055</u>	<u>\$ 18,570</u>
Bond Maturity As Follows:				
2015-16.....	37,583	37,583	—	—
2016-17.....	51,786	51,786	—	—
2017-18.....	45,331	26,866	18,465	—
2018-19.....	45,388	26,933	18,455	—
2019-20.....	55,877	8,172	29,135	18,570
2020-21.....	—	—	—	—
2021-22.....	—	—	—	—
2022-23.....	—	—	—	—
2023-24.....	—	—	—	—
2024-25.....	—	—	—	—
2025-26.....	—	—	—	—
2026-27.....	—	—	—	—
2027-28.....	—	—	—	—
2028-29.....	—	—	—	—
2029-30.....	—	—	—	—
2030-31.....	—	—	—	—
2031-32.....	—	—	—	—
2032-33.....	—	—	—	—
2033-34.....	—	—	—	—
2034-35.....	—	—	—	—
2035-36.....	—	—	—	—
Total Bonds Outstanding.....	<u>\$ 235,965</u>	<u>\$ 151,340</u>	<u>\$ 66,055</u>	<u>\$ 18,570</u>