

**SCHEDULE OF SPECIAL INDEBTEDNESS DEBT**

June 30, 2015

(Dollars in Thousands)

	<b>Total Special Indebtedness Debt</b>	<i>Lease Purchase Revenue Bonds</i>	<i>Certificates of Participation</i>				
		NC Facilities Projects Series 2004 11-1-04 2% - 5.25%	<i>Total Certificates of Participation</i>	Repair and Renovation Projects Series 2006A 8-16-06 4% - 5%	Capital Improvements Series 2006A 10-18-06 4% - 5%	Capital Improvements Series 2007A 10-3-07 4% - 5%	Repair and Renovation Projects Series 2007B 10-24-07 4% - 5%
<b>Bonds Authorized and Issued:</b>							
Ch. 284, 2003 session law.....	\$ 3,190,940	\$ —	\$ 575,000	\$ 100,000	\$ 200,000	\$ 200,000	\$ 75,000
General Statute Ch. 148-37.2	\$ 53,640	53,640	—	—	—	—	—
Ch. 179, 2004 session law.....	\$ —	—	—	—	—	—	—
Total bonds authorized and issued.....	3,244,580	53,640	575,000	100,000	200,000	200,000	75,000
Bonds retired.....	481,565	20,000	196,890	45,000	80,000	45,640	26,250
Partial defeasances.....	513,720	31,640	226,365	50,000	80,000	96,365	—
Bonds outstanding—							
June 30, 2015.....	<u>\$ 2,249,295</u>	<u>\$ 2,000</u>	<u>\$ 151,745</u>	<u>\$ 5,000</u>	<u>\$ 40,000</u>	<u>\$ 57,995</u>	<u>\$ 48,750</u>
<b>Bond Maturity As Follows:</b>							
2015-16.....	127,405	2,000	26,925	5,000	10,000	8,175	3,750
2016-17.....	131,115	—	22,415	—	10,000	8,665	3,750
2017-18.....	135,230	—	22,935	—	10,000	9,185	3,750
2018-19.....	138,765	—	3,750	—	—	—	3,750
2019-20.....	157,765	—	3,750	—	—	—	3,750
2020-21.....	158,990	—	3,750	—	—	—	3,750
2021-22.....	163,550	—	3,750	—	—	—	3,750
2022-23.....	168,475	—	3,750	—	—	—	3,750
2023-24.....	172,000	—	3,750	—	—	—	3,750
2024-25.....	141,185	—	3,750	—	—	—	3,750
2025-26.....	135,690	—	3,750	—	—	—	3,750
2026-27.....	138,485	—	29,270	—	10,000	15,520	3,750
2027-28.....	134,465	—	20,200	—	—	16,450	3,750
2028-29.....	106,685	—	—	—	—	—	—
2029-30.....	93,005	—	—	—	—	—	—
2030-31.....	82,730	—	—	—	—	—	—
2031-32.....	46,430	—	—	—	—	—	—
2032-33.....	17,325	—	—	—	—	—	—
Total Bonds Outstanding.....	<u>\$ 2,249,295</u>	<u>\$ 2,000</u>	<u>\$ 151,745</u>	<u>\$ 5,000</u>	<u>\$ 40,000</u>	<u>\$ 57,995</u>	<u>\$ 48,750</u>

Source: Compiled by the Department of State Treasurer.

Limited Obligation Bonds

<i>Total Limited Obligation Bonds</i>	Capital Improvements Series 2008A 8-27-08 4% - 5%	Capital Improvements Series 2009A 4-29-09 2% - 5%	Capital Improvements Series 2011A 2-16-11 3%-5.25%	Capital Improvements Refunding Series 2011B 10-26-11 4%-5%	Capital Improvements Series 2011C 11-29-11 3%-5%	Capital Improvements Series 2013A 1-30-13 2.25%-5%	Capital Improvements Refunding Series 2014B 5-21-14 5%	Limited Obligation Refunding Series 2014C 11-19-14 2% - 5%
\$ 2,615,940	\$ 200,000	\$ 400,000	\$ 500,000	\$ 367,350	\$ 400,000	\$ 250,000	\$ 199,570	\$ 299,020
—	—	—	—	—	—	—	—	—
2,615,940	200,000	400,000	500,000	367,350	400,000	250,000	199,570	299,020
264,675	41,140	86,220	66,165	15,905	38,945	16,120	—	180
255,715	98,785	156,930	—	—	—	—	—	—
<u>\$ 2,095,550</u>	<u>\$ 60,075</u>	<u>\$ 156,850</u>	<u>\$ 433,835</u>	<u>\$ 351,445</u>	<u>\$ 361,055</u>	<u>\$ 233,880</u>	<u>\$ 199,570</u>	<u>\$ 298,840</u>
98,480	8,105	16,360	19,230	21,735	14,300	8,670	—	10,080
108,700	8,510	17,060	20,000	33,735	15,015	9,105	420	4,855
112,295	8,935	17,835	20,800	34,450	15,765	9,560	4,950	—
135,015	9,385	18,610	21,630	35,580	16,555	10,035	4,670	18,550
154,015	9,855	19,455	22,495	51,240	17,385	10,540	5,965	17,080
155,240	—	—	23,395	48,480	18,250	11,065	24,245	29,805
159,800	—	3,780	24,330	48,480	19,165	11,620	24,810	27,615
164,725	—	—	25,545	48,510	20,120	12,200	25,425	32,925
168,250	—	—	26,825	29,235	20,925	12,810	43,800	34,655
137,435	—	—	28,165	—	21,555	13,450	37,785	36,480
131,940	—	11,080	29,575	—	22,635	13,920	27,500	27,230
109,215	—	10,000	31,050	—	23,765	14,235	—	30,165
114,265	—	12,720	32,605	—	24,595	14,945	—	29,400
106,685	15,285	15,945	34,235	—	25,825	15,395	—	—
93,005	—	14,005	36,030	—	27,115	15,855	—	—
82,730	—	—	37,925	—	28,475	16,330	—	—
46,430	—	—	—	—	29,610	16,820	—	—
17,325	—	—	—	—	—	17,325	—	—
<u>\$ 2,095,550</u>	<u>\$ 60,075</u>	<u>\$ 156,850</u>	<u>\$ 433,835</u>	<u>\$ 351,445</u>	<u>\$ 361,055</u>	<u>\$ 233,880</u>	<u>\$ 199,570</u>	<u>\$ 298,840</u>