

**EEO PLANNING BY ORG STRUCTURE** 

**REPORT DESCRIPTION B0029 | WEB INTELLIGENCE** 

BOBJ

The purpose of this report description is to describe the EEO Planning by Org Structure report and how to generate it in the system.

## **REPORT DESCRIPTION**

This report provides demographic information such as ethnic origin and gender along with EEO and State SOC Categories. The report displays organizational structure data by Personnel Area, State SOC Category, State SOC Subcategory and Job.

#### **REPORT LOCATION**

PA: EEO

#### **REPORT USES**

- The report is useful in analyzing various characteristics such as race/gender/age range as it relates to various factors.
- The report is used to make comparisons by Job, Ave. Salary, Ave. Age and Ave. Length of Service.
- The report is useful in analyzing decisions related to internal equity and any disparity in an agency's salary decisions, etc.

<b>Q</b> υιςκ Links	
How to generate this report	2
Initial Layout	4
Available Objects	7
List of ethnic categories displayed in the report	9
Special Report Considerations/Features	10

## How to generate this report

This report is generated after selecting values for the mandatory prompts. All mandatory prompts must have values selected before the Run Icon can be used to generate the report. Mandatory prompts can be identified as mandatory by the exclamation mark inside of the yellow-orange triangle, the square with the checkmark, or the display of (Mandatory). Detailed instructions for interaction with each prompt can be found at https://www.osc.nc.gov/documents/files/web-intelligence-prompts.

The Mandatory prompts for this report are:

- Organizational Unit
- Calendar Month/Year (Single Value, Mandatory)

This report can also be further limited by utilizing the Optional prompts to further limiting the amount of data that retrieved into the body of the report. Optional prompts are indicated as optional in parentheses beside the prompt.

The Optional prompts are:

- Personnel Area(s) (Optional)
- Employee Group (SPA)
- Employee Subgroup(s) (Optional)
- Employee Pay Type(s) (Optional)
- Employee Pay Area(s) (Optional)
- Employee Pay Group(s) (Optional)
- Employee Pay Level(s) (Optional)

Exclusion prompts exclude specified data by default while allowing customers the flexibility of changing them when necessary. Exclusion prompts are identified by the term Exclude followed by the prompt.

The Exclusion prompts are:

• Exclude Employee Subgroup (Contractors)

			Prompt	ts 😔						LN RN
Search	Q	<b>⊡</b> 0	Ç		C	Organizational Unit			Ś	Ô
Organizational Unit     Please select at least one value		Search	7							Q
Calendar Month/Year (Single Value, Mandatory) Please select at least one value		∨ De Calen	pendenci dar Monti	ies (0/1) h/Year (S	ingle Value	e, Mandatory)				>
Personnel Area(s) - (Optional) (All values)		6	Fill the o	dependei	ncies above	e to get the list of val	ues			
<ul> <li>Employee Group (SPA) (7)</li> <li>A; B; C; E; P; Q; Y</li> </ul>										
Employee Subgroup(s) - (Optional) (All values)										
<ul> <li>Exclude Employee Subgroup (Contractors)</li> <li>G1</li> </ul>	(1)									
Employee Pay Type(s) - (Optional) (All values)										
Employee Pay Area(s) - (Optional) (All values)										
Employee Pay Group(s) - (Optional) (All values)										
Employee Pay Level(s) - (Optional) (All values)										
Mandatory (2) Reset All								Run	Ca	ncel

## Initial Layout

**EEO Planning by Org Structure:** This report provides demographic Information such as ethnic origin and gender along with EEO and State SOC Categories. The report displays organizational structure data by Personnel Area, State SOC Category, State SOC Subcategory, and Job.

B0029:	B0029: EEO Planning by Org Structure Execution Date : 1/4/17													
Calendar	Month/Year: 09/20	016												
Personnel Area	State SOC Category	State SOC Subcategory	Job	wm	WM Pct	WM Avg Sal	WF	WF Pct	WF Avg Sal	вм	BM Pct	BM Avg Sal		
State Human Resources	OFFICIALS AND ADMINISTRATORS	OFFICIALS AND ADMINISTRATORS	Human Resources Manager	1	50.00	90,000				1	50.00	84,000		
			Human Resources Managing Partner											
	State SOC Subcateg	ory - OFFICIALS AND	ADMINISTRATORS	1	33.33	90,000				1	33.33	84,000		
	State SOC Categ	ory - OFFICIALS AND	ADMINISTRATORS	1	33.33	90,000				1	33.33	84,000		
	MANAGEMENT RELATED	HR, TRAINING AND LABOR RELATIOINS SPEC	Human Resources Partner				1	50.00	51,218					
State S	DC Subcategory - HR, T	RAINING AND LABOR F	RELATIOINS SPEC				1	50.00	51,218					
	State 5	SOC Category - MANAG	EMENT RELATED				1	50.00	51,218					
	l l	Personnel Area - State	Human Resources	1	20.00	90,000	1	20.00	51,218	1	20.00	84,000		
			Total	1	20.00	90,000	1	20.00	51,218	1	20.00	84,000		

#### Continued....

BF	BF Pct	BF Avg Sal	нм	HM Pct	HM Avg Sal	HF	HF Pct	HF Avg Sal	ASM	ASM Pct	ASM Avg Sal	ASF	ASF Pct	ASF Avg Sal	AIM	AIM Pct	AIM Avg Sal
1	100.00	100,000															
1	33.33	100,000															
1	33.33	100,000															
1	50.00	51,000															
1	50.00	51,000															
1	50.00	51,000															
2	40.00	75,500															
2	40.00	75,500															

# Continued....

AIF	AIF Pct	AIF Avg Sal	NHOPI Male	NHOPI Male Pct	NHOPI Male Avg Sal	NHOPI Fem	NHOPI Fem Pct	NHOPI Fem Avg Sal	Two+ Male	Two+ Male Pct	Two+ Male Avg Sal	Two+ Fem	Two+ Fem Pct	Two+ Fem Avg Sal	Eth Unk	Eth Unk Pct	Eth Unk Avg Sal	тот
			1	50.00	84,000													2
						1	100.00	100,000										1
			1	33.33	84,000	1	33.33	100,000										3
			1	33.33	84.000	1	33.33	100.000										3
1	50.00	51,218				1	50.00	51,000										2
1	50.00	51,218				1	50.00	51,000										2
1	50.00	51,218				1	50.00	51,000										2
1	20.00	51,218	1	20.00	84,000	2	40.00	75,500										5
1	20.00	51,218	1	20.00	84,000	2	40.00	75,500										5

# Continued....

Tot Mnrt	Tot Mnrt Pct	Tot Mnrt Avg Sal	Tot Male	Tot Male Pct	Tot Male Avg Sal	Tot Fem	Tot Fem Pct	Tot Fem Avg Sal	Disb	Disb Pct	Disb Avg Sal	Avg Sal	Avg Age	Avg Len of Serv
1	50.00	84,000	2	100.00	87,000							87,000	59.5	10.00
1	100.00	100,000				1	100.00	100,000				100,000	49.0	10.00
2	66.67	92,000	2	66.67	87,000	1	33.33	100,000				91,333	56.0	10.00
2	66.67	92,000	2	66.67	87,000	1	33.33	100,000				91,333	56.0	10.00
1	50.00	51,000				2	100.00	51,109				51,109	33.5	63.50
1	50.00	51,000				2	100.00	51,109				51,109	33.5	63.50
1	50.00	51,000				2	100.00	51,109				51,109	33.5	63.50
3	60.00	78,333	2	40.00	87,000	3	60.00	67,406				75,244	47.0	31.40
3	60.00	78,333	2	40.00	87,000	3	60.00	67,406				75,244	47.0	31.40

The Report Info tab displays information about the prompts entered.

Report Info	Execution Date : 1/4/17
Prompt Input	
Organizational Unit	Organizational plan
CalMonth/Year	09/2016
Personnel Area(s)	State Human Resources
Employee Group(s)	A
Employee Subgroup(s)	FT N-FLSAOT Prob
Exclude Employee Subgroup	G1
Employee Pay Type(s)	Banded
Employee Pay Area(s)	
Employee Pay Group(s)	
Employee Pay Level(s)	

# Available Objects

This is a list of the available objects that can be added to the report, from the Document Dictionary once in the Design mode:

# Dimensions

- Age Range
- Calendar Month/Year
- Disability code
- EE Telework Eligible
- EE Telework Type
- EEO Category
- Employee Group
- Employee Pay Area

- Employee Pay Group
- Employee Pay Level
- Employee Pay Type
- Employee Subgroup
- ESG CAP
- Ethnic Origin
- Gender
- Job

- Measures
  - AIF
  - AIF Avg Sal
  - AIF Pct
  - AIM
  - AIM Avg Sal
  - AIM Pct
  - ASF
  - ASF Avg Sal
  - ASF Pct
  - ASM
  - ASM Avg Sal
  - ASM Pct
  - Avg Sal
  - AvgAge
  - AvgLenofServ
  - BF
  - BF Avg Sal
  - BF Pct
  - BM
  - BM Avg Sal
  - BM Pct

- Disb
- Disb Avg Sal
- Disb Pct
- Eth Unk
- Eth Unk Avg Sal
- Eth Unk Pct
- HF
- HF Avg Sal
- HF Pct
- HM
- HM Avg Sal
- HM Pct
- NHOPI Fem
- NHOPI Fem Avg Sal
- NHOPI Fem Pct
- NHOPI Male
- NHOPI Male Avg Sal
- NHOPI Male Pct
- Tot Fem
- Tot Fem Avg Sal
- Tot Fem Pct

- Organizational Unit
- Personnel Area
- Personnel Subarea
- SOC Code
- State SOC Category
- State SOC Subcategory
- Tot Male
- Tot Male Avg Sal
- Tot Male Pct
- Tot Mnrt
- Tot Mnrt Avg Sal
- Tot Mnrt Pct
- Total Employees
- Two+ Fem
- Two+ Fem Avg Sal
- Two+ Fem Pct
- Two+ Male
- Two+ Male Avg Sal
- Two+ Male Pct
- WF
- WF Avg Sal
- WF Pct
- WM
- WM Avg Sal
- WM Pct

## Variables

- Prompt Response Cal Mth/Yr
- Prompt Response Employee Group
- Prompt Response Employee Pay Area
- Prompt Response Employee Pay Group

- Prompt Response Employee Pay Level
- Prompt Response Employee Pay Type
- Prompt Response Employee Subgroup
- Prompt Response Exclude Employee Subgroup
- Prompt Response Organizational Unit
- Prompt Response
   Personnel Area



Ethnic Categories	Full Form
WM	White Male
WF	White Female
ВМ	Black Male
BF	Black Female
НМ	Hispanic/Latino Male
HF	Hispanic/Latino Female
ASM	Asian Male
ASF	Asian Female
AIM	American Indian or Alaskan Native Male
AIF	American Indian or Alaskan Native Female
NHOPI Male	Native Hawaiian or Other Pacific Islander Male
NHOPI Female	Native Hawaiian or Other Pacific Islander Female
Two+ Male	Two or More Races Male
Two+ Female	Two or More Races Female
Eth Unk	Ethnic Unknown
Disb	Disabled

# List of ethnic categories displayed in the report

## Special Report Considerations/Features

Only active employees are included on this report.

- Average Age is displayed with One Decimal Place and Average Length of Service is displayed in two decimal places in this report.
- Please do not apply Report Filters on Compounded Pay Elements like Employee Pay Groups and Employee Pay Levels. Use the Prompt Selections if you want to filter on the above Compounding Pay Elements.
- You will receive the #UNAVAILABLE error in Sub-totals and Grand totals when you apply Report Filters on the above Compounding Pay Elements. See example below:

B0029:	EEO Plannin	g by Org S	tructure						
Calendar	Month/Year: 09/2	2016							
Personnel Area	SOC Category	SOC Subcategory	Employee Pay Level	Employee Pay Group	Employee Pay Area	Employee Pay Type	Job	wm	WM Pct
State Human Resources	MANAGEMENT RELATED	BUSINESS SPECIALISTS, INCL PURCHASING	GR	GR78	Annual Salaries	Graded	Legislative Affairs Program Manager		
			SOC	Subcategory	- BUSINESS S	SPECIALISTS,	INCL PURCHASING	#UNAVAILABLE	#UNAVAILABLE
					SOC Cat	egory - MANA	GEMENT RELATED	#UNAVAILABLE	#UNAVAILABLE
	PROFESSIONALS	ARTS, DESIGN, ENTERTAIN AND MEDIA OCCUP	GR	GR73	Annual Salaries	Graded	Information & Communications Spec III		
			SOC S	ubcategory - A	ARTS, DESIGN	ENTERTAIN	AND MEDIA OCCUP	#UNAVAILABLE	#UNAVAILABLE
					5	OC Category	PROFESSIONALS	#UNAVAILABLE	#UNAVAILABLE
					Personn	el Area - State	e Human Resources	#UNAVAILABLE	#UNAVAILABLE
							Total	#UNAVAILABLE	#UNAVAILABLE

- Applying Report Filters:
  - 1. Make sure that Design Mode is on
  - 2. Drag the available object "Employee Pay Level" from the document dictionary into the report
  - 3. Click the refresh icon and click run when the prompt summary appears.

く 命	~				B0029: I	EEO Planning	by Org Struc	ture $\checkmark$			Q L	. 🤊 🔥
File	Q	uery	Insert		Analyze	Display		Navigate				
4 6 ~	5 ♂ … 🗄	å C / ***	• 🖩 🗸 🖻	∨ labc ∨	= ··· \ 7 /	•••• [2] @	. 🗄 🞦 🚥	K < 1	of 1+ >	К	2	Design 🗸
B002	9 EEO Planning by O	rg 🗸 Repor	t Info 🗠							+	ې 🗄 😫 🖗	(\$) ∝\$ {}
0 fx+ >	< 🗸 =[Employee	Pay Level]									Q   H H   @	~
B0029:	EEO Planning	✓ Dimensions										
Calendar	Month/Vear: 01/2	> 📌 Age Range										
Calefidar	Month/Tear. 01/2	020									🔉 📌 Calendar M	onth/Year
											> 📌 Disability co	de
Personnel Area	State SOC Category	Employee Pay Level	lob	WM	WM Pct	WM Avg Sal	WF	WF Pct	WF Avg Sal	вм	> 📌 EE Telework	Eligible
Health	OFFICIALS AND										> 📌 EE Telework	Туре
Human Services	ADMINISTRATORS	#REFRESH	Accounting Director I		2 66.67	115,744	1	33.33	124,542		> 📌 EEO Catego	ry
											> 📌 Employee G	roup
			Director II								> 📌 Employee P	ay Area
			anney Conoral								> 🚸 Employee P	ay Group
			Counsel II				1	100.00	136,403		> 🚸 Employee P	ay Level
			Idency HR								> 🚸 Employee P	ау Туре
			Director II								> 🚸 Employee S	ubgroup
			gency HR								> 🊸 ESG CAP	
			Director III				1	50.00	114,875		> 🊸 Ethnic Origi	n
			gency HR								> 🚸 Gender	
			lanager I				4	66.67	73,731		> 🚸 Job	
										•	> 📌 Organizatio	nal Unit 🔻

- 4. Right click on a cell in the "Employee Pay Level" column
- 5. Select Data
- 6. Select Add Filter or Remove Filter.

## 7. Select the desired pay levels and click ok

	B0029: EEO Planning by Org Structure $\sim$	С. Д. (? КВ
File Query □ □ × 5 ≥ ∞ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	Select values for Employee Pay Level	2 🗎 Design 🗸
B0029 EEO Planning by Org $\checkmark$ Report	Employee Pay Level	
B0029: EEO Planning by Org St	□ 10/03/14/3/31002226/ □ FR	
Calendar Month/Year: 01/2020	GR	Filtered By Element Link
Personnel State SOC Employee Area Category Pay Level Jo	GR	💠 Employee Pay Level
Health OFFICIALS AND Human ADMINISTRATORS 01 Pr Services	GR GR	Drag and drop an object from the objects tab
State SOC Subcategory - OFFICIALS AND AD	□ ZZ □ ZZ	
M: State SOC Subcategory - OFFICIALS AND AD		
01 Pr Di	□ 2Z	
		-
State SOC Subcategory - OFFICIALS AND AD		

8. Refresh the Query and select run when the prompt summary menu opens.

く 命	~?			B00	)29: EEO Plar	ining by Org S	structure ~			Q	. <u></u>	КВ
File	<b>5</b> 2	Query	ooo Insert ∰ ∨ E ∨ ⊡c	A ∽ :≡ ≍	nalyze Di	splay 3 🔍 🔒 🛅	•••• Navigate	1 of 1 >	>			Design 🗸
B00	29 EEO Planning by C	Drg 🗡 Re	eport Info 🛛 🗠									+
Personnel Area	State SOC Category	Employee Pay Level	Job	WM	WM Pct	WM Avg Sal	WF	WF Pct	WF Avg Sal	вм	BM Pct	BM Avg Sa
Human Services	RELATED	GR	Staff Development Specialist									
Sta	ate SOC Subcategory -	HR, TRAINING	AND LABOR RELATIONS SPEC									
	S	tate SOC Cate	gory - MANAGEMENT RELATED									
	PROFESSIONALS	GR	Rehabilitation Counselor									
State :	SOC Subcategory - CO	MMUNITY, SOO	SERV AND RELIGIOUS OCCUP									
		GR	Veterinarian				1	100.00	87,326			
	State SOC :	Subcategory -	HEALTHCARE PRACTITIONERS				1	100.00	87,326			
		State SC	DC Category - PROFESSIONALS	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIV
	ADMINISTRATIVE SUPPORT	GR	Administrative Specialist I				2	100.00	35,348			
	State SOC Subcategory	- ADMINISTR	ATIVE SUPPORT OCCUPATIONS				2	100.00	35,348			
	Stat	e SOC Catego	ry - ADMINISTRATIVE SUPPORT				2	100.00	35,348			
		Personn	el Area - Health Human Services	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREF
			Total	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREFRESH	#TOREF
												• • •

## 9. Note the #MULTIVALUE error in Sub-totals and Grand totals of the Report

B0029: EEO Planning by Org Structure Calendar Month/Year: 09/2016									
Personnel Area	SOC Category	SOC Subcategory	Employee Pay Level	Employee Pay Group	Employee Pay Area	Employee Pay Type	doL	WM	WM Pct
State Human Resources	MANAGEMENT RELATED	BUSINESS SPECIALISTS, INCL PURCHASING	GR	GR78	Annual Salaries	Graded	Legislative Affairs Program Manager	10	
SOC Subcategory - BUSINESS SPECIALISTS, INCL PURCHASING									#UNAVAILABLE
SOC Category - MANAGEMENT RELATED									#UNAVAILABLE
	PROFESSIONALS	ARTS, DESIGN, ENTERTAIN AND MEDIA OCCUP	GR	GR73	Annual Salaries	Graded	Information & Communications Spec III		
SOC Subcategory - ARTS, DESIGN, ENTERTAIN AND MEDIA OCCUP									#UNAVAILABLE
SOC Category - PROFESSIONALS								#UNAVAILABLE	#UNAVAILABLE
Personnel Area - State Human Resources								10 NAVAILABLE	#UNAVAILABLE
Total								#UNAVAILABLE	#UNAVAILABLE

- To change the breaks in the Report while exporting the data to Excel:
- By default, breaks are applied in the report on Personnel Area, State SOC Category, and State SOC Subcategory to avoid repeated values in the column.
- To see the repeated values for above columns in Excel, remove the break(s) in the report before exporting the data to Excel.
  - 1. Make sure that Design Mode is on
  - 2. Left click to select the desired column
  - 3. Right click in the desired column
  - 4. Select Data from the right click menu
  - 5. Select Remove Break from the right click menu

< & < 3 B0029: EEO Planning by Org Structure  $\sim$ Q (L (?) (KB File Query Insert Analyze Display Navigate □ □ ∨ 5 2 … 聴 C ∨ … 曲 ∨ ⊨ ∨ 凾 ∨ ≔ … ∇ な … ▷ Q 足 2 … K < 1 of 1 > > 🌯 📋 Design 🗸 B0029 EEO Planning by Org... Y Report Info + B0029: EEO Planning hu Ora Structure Execution Date : 9/27/24 Calendar Month/Yei 🔏 Cut 🗐 Сору State SOC Category Hide WM WM Pct WM Avg Sal WF WF Pct WF Avg Sal вм BM Pct × Delete Del MANAGEN velopment Specialist Comments State SOC Subc BOR RELATIONS SPEC Set as Section Insert > 🖓 Add Filter PROFESSI Unmerge Remove Filter State SOC Subcates Add hyperlink to > ↑↓ Edit Sort > Remove Sort Element Link 1 100.00 87.326 Footer Calculation > 😵 Add Rank 100.00 87,326 1 Ja Assign Reference... Remove Rank s #MULTIVALUE #MULTIVALUE #MULTIVALUE #MULTIVALUE #MULTIVALUE #MULTIVALUE #MULTIVALUE / Edit Break ∩ Formatting Rules. Remove Break 2 100.00 35,348 🖔 Data State SOC S 100.00 35,348 2

## 6. Click on "Remove Break"

7. The repeated values in all columns will be visible and can be exported to Excel in the same format.

K @ B0029: EEO Planning by Org Structure ~								Q D	? КВ			
File	Q	uery	Insert	A	nalyze Di	splay	Navigate					
47 6 ~	5 ≥ … ₿	₿ Ĉ ~	000 🗒 🗸 🖻 🗸 🔤	~ :≣ ∘∘∘ ∖	7 /x ••• [.	2 🔍 🗄 🛅 …	Κ < 1	of 1 $>$ $>$		٦	Design	~
B002	B0029 EEO Planning by Org $$											+
B0029: EEO Planning by Org Structure Execution Date : 9/27/2								ecution Date : 9/27/24				
Calendar Month/Year: 01/2020												
Personnel Area	State SOC Category	Employee Pay Level	Јођ	wм	WM Pct	WM Avg Sal	WF	WF Pct	WF Avg Sal	вм	BM Pct	в
Health Human Services	MANAGEMENT RELATED	GR	Staff Development Specialist									
Sta	e SOC Subcategory -	IR, TRAINING	AND LABOR RELATIONS SPEC									
	PROFESSIONALS	GR	Rehabilitation Counselor									
State SpC Subcategory - CO MUNITY, SOC SERV AND RELIGIOUS OCCUP												
	PROFESSIONALS	GR	Veterinarian				1	100.00	87,326			
	State SOC S	ubcategory -	HEALTHCARE PRACTITIONERS				1	100.00	87,326			
	ADMINISTRATIVE SUPPORT	GR	Administrative Specialist I				2	100.00	35,348			
State SOC Subcategory - ADMINISTRATIVE SUPPORT OCCUPATIONS						2	100.00	35,348				
Personnel Area - Health Human Services			#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE	#MULTIVALUE		
			Total	#MULTIVALUE	#MULTIVALUE	#MULTIVALLIE	#MULTIVALUE		#MIII TIVALLIE		#MIII TIVALLIE	

## CHANGE LOG

## Effective 11/03/2016

• Initial report creation to convert from BI to BOBJ.

## Effective 12/29/2016

• Changed the Descriptions of SOC Category and SOC Subcategory to State SOC Category and State SOC Subcategory as per OSHR.

## Effective 2/21/2019

- Changed the date prompt from a calendar month/year single value/interval that allowed start and end dates entered to a calendar month/year single value date entry. Modified the documentation to reflect the changed date prompt and date display changes on the report.
- Added a link to the B0029 report title to this report description. Click on the report header title in reading mode, and the report description document will open in a new report tab.

#### Effective 6/17/2021

• Added EE Telework Eligible and EE Telework Type to Available Objects.

## Effective 5/31/2023

• Updated alt text, grammar

#### Effective 10/07/2024

• 10/7/2024 Update to Business Objects 4.3 - K. Bridges