

# COMP TIME AGING

**BOBJ** 

**REPORT DESCRIPTION B0202 | WEB INTELLIGENCE** 

The purpose of this Report Description is to explain how to run the Comp Time Aging report in the Integrated HR-Payroll System.

#### **REPORT DESCRIPTION**

This report displays the current Overtime Comp, Holiday Comp, Gap Hours Comp, and On-Call Comp quota balances and is associated with Three Reporting Views. In the first report tab, Columns representing current and future months display the number of hours set to age out in that month. A second report tab allows the user to display hours aging out by current and future months as well as the costs associated with the Comp hours. The final report is a graphical representation of the age out hours or related costs by current and future months.

#### **REPORT LOCATION**

PT: Comp and Liability Aging

#### **REPORT USES**

This report is used to help agencies better understand and plan for the usage of Comp Hours and/or the payout of those hours.

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#### How to generate this report

This report is generated after selecting values for the mandatory prompts. All mandatory prompts must have values selected before the Run Icon can be used to generate the report. Mandatory prompts can be identified as mandatory by the exclamation mark inside of the yellow-orange triangle, the square with the checkmark, or the display of (Mandatory). Detailed instructions for interaction with each prompt can be found on the OSC website at https://www.osc.nc.gov/documents/files/web-intelligence-prompts.

The Mandatory prompts for this report are:

• Organizational Unit

This report can also be further limited by utilizing the Optional prompts to further limiting the amount of data that retrieved into the body of the report. Optional prompts are indicated as options in parentheses beside the prompt.

The Optional prompts are:

- Employee(s) PersNo.
  - NOTE: Since the system contains a large number of employees, using broad wildcard searches can be very slow and may result in an error if the search exceeds the system limit. If the employee number is not known and a name search must be done, narrow the search by using the wildcard with specific text strings when looking for an employee by name such as:
    - John\*Smith\*
    - o \*Smith
  - If the employee number is known, it is best to use the manual entry field in Employee(s)
     PersNo. Optional section to enter the selection.

ž.		Prompts	$\odot$		
Search	Q 🗹	0 C	Organizational Unit	[	۵ 🔇
Crganizational Unit Please select at least one value Employee(s) PersNo (Optional) (All values)	Se	arch	e content of the list, click the refresh values buttor	I.	Canaal
Mandatory (1) Reset All					Cancel
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#### Initial Layout

This report displays the current Overtime Comp, Holiday Comp, Gap Hours Comp, and On-Call Comp quota balances. Columns representing each current and future months' display, the number of hours set to age out in that month:

B0202 Comp Time Aging Comp Time Aging w/ Estima Comp Time Aging Summary w Report Info															
B0202: Co	<u>mp Tim</u>	<u>e Aging</u>									Ex	ecution Date : 9/13	3/24		
		Cal Mth/Yr	SEP 2024	OCT 2024	NOV 2024	DEC 2024	JAN 2025	FEB 2025	MAR 2025	APR 2025	MAY 2025	JUN 2025	JUL 2025	AUG 2025	Total
Employee Name	EE Nbr	Quota Type	Remaining Hours	Remaining Hours	Remaining Hours	Remaining Hours									
Test User1	1234567	OT Compensatory Time							24.79	3.08			0.75		28.6
Test User2		Holiday Compensatory Time								8.00		8.00			16.0
Test User3		OT Compensatory Time										7.00	12.00	15.00	34.0
Test User4		OT Compensatory Time					1.00	6.00							7.0

This report has three tabs at the top of the screen and each one provides a different analysis of the data and provides a detailed and summary info of Employee name, EE Nbr, Quota type, Cal Mth/Yr, Remaining Hours and Estimated Cost.

```
B0202 Comp Time Aging Comp Time Aging w/ Estima... Comp Time Aging Summary w... Report Info
```

B0202: Comp Time Aging

The following are the list of tabs available in B0202:

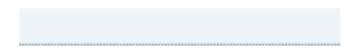
- B0202: Comp Time Aging
  - Comp Time Aging w/Estimated Payout Cost
  - Comp Time Aging Summary with Graph
- B0202: Comp Time Aging
  - This report displays the current Overtime Comp, Holiday Comp, Gap Hours Comp, and On-Call Comp quota balances. Columns representing each current and future months' display, the number of hours set to age out in that month.

B0202 Comp Time Aging Comp Time Aging w/ Estima Comp Time Aging Summary w Report Info															
B0202: Co	<u>mp Tim</u>	<u>e Aging</u>									Ex	ecution Date : 9/1	3/24		
		Cal Mth/Yr	SEP 2024	OCT 2024	NOV 2024	DEC 2024	JAN 2025	FEB 2025	MAR 2025	APR 2025	MAY 2025	JUN 2025	JUL 2025	AUG 2025	Total
Employee Name	EE Nbr	Quota Type	Remaining Hours												
Test User1	1234567	OT Compensatory Time							24.79	3.08			0.75		28.62
Test User2		Holiday Compensatory Time								8.00		8.00			16.00
Test User3		OT Compensatory Time										7.00	12.00	15.00	34.00
Test User4		OT Compensatory Time					1.00	6.00							7.00

- Comp Time Aging w/Estimated Payout Cost
  - This report tab displays hours aging out by current and future months as well as the costs associated with the Comp hours. By default, this report is displayed for FLSA EE Subgroup and can be changed to Non-FLSA and Temp/Other EE Subgroups and instructions are explained below in Special Report Considerations/Features

B0202 C	B0202 Comp Time Aging         Comp Time Aging w/ Estima         Comp Time Aging Summary w         Report Info												
Execution Date : 9/13/24													
		Cal Mth/Yr	FEB 2025		MAR 2025		APR 2025		MAY 2025		JUN 2025		JUL 2025
Employee Name	EE Nbr	Quota Type	Remaining Hours	Estimated Cost	Remaining Hours								
Test User2	2222222	OT Compensatory Time			24.79	446.96	3.08	55.53					0.75
Test User3	12121212	Holiday Compensatory Time					8.00	144.24			8.00	144.24	
Test User4		OT Compensatory Time									7.00	192.78	12.00

Continued...

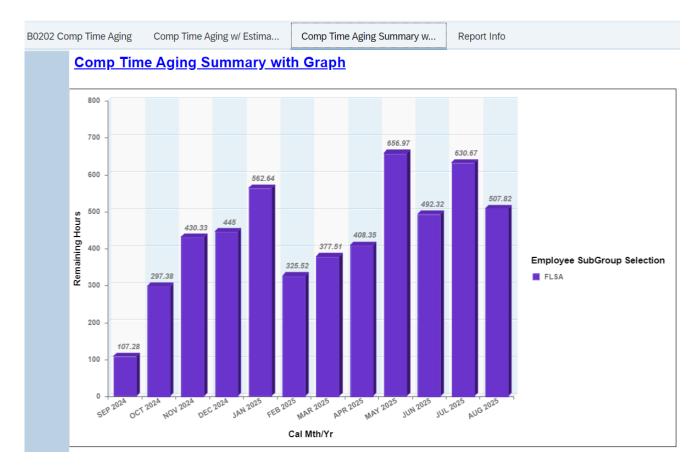


AUG 2025		Total					
Remaining Hours	Estimated Cost	Remaining Hours	Estimated Cost				
		28.62	516.01				
		16.00	288.48				
15.00	413.10	34.00	936.36				

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- Comp Time Aging Summary with Graph
  - This report tab displays a graphical representation of the age out hours or related costs by current and future months. By default, the graph is displayed for FLSA EE Subgroup and remaining hours.
  - And can be changed to Non-FLSA and Temp/Other EE Subgroups or to Estimated Cost and instructions are explained below in Special Report Considerations/Features.



- o Report Info
  - The Report Info tab displays information about the prompts entered.

B0202 Co	mp Time Aging	Comp Time Aging	g w/ Estima	Comp Time Aging Sum	mary w	Report Info		
	Report Info	<u>2</u>						
	Prompt Input							
	Organizational Unit	£ C	OSHR Director's Office; ADMIN Secretary's Office					
	Employee(s) PersN	lo.						

## **Available Objects**

This is a list of the available objects that can be added to the report, from the Document Dictionary once in the Design mode:

Dimensions:

- Age-out Date
- Cal Mth/Yr
- Employee
- Employee Group
- Employee Name
- Employee Subgroup

- Job
- Liability Flag
- Organizational Unit
- Position
- Processed Date
- Quota Type

#### Measures:

- Estimated Cost
- Remaining Hours

#### Variables

- Cal MonthYear
- Prompt Response Employee PerNo
- Prompt Response Organizational Unit
- Select a Measure
- Selected Measure

# Dimensions

- > 📌 Age-out Date
- > 📌 Cal Mth/Yr
- > 📌 Employee
- > 🕆 Employee Group
- > 📌 Employee Name
- > 🕆 Employee Subgroup
- > 📌 Job
- > 📌 Liability Flag
- > 🕆 Organizational Unit
- > 📌 Position
- > 🕆 Processed Date
- > 📌 Quota Type

- ✓ Measures
  - 🐺 Estimated Cost
  - 🐺 Remaining Hours
- ✓ Variables
  - 📌 Cal Month/Year
  - 📌 Prompt Response Employee PersNo
  - 📌 Prompt Response Organizational Unit
  - 📌 Select a Measure
  - 🛠 Employee SubGroup Selection
  - Selected Measure

#### **Special Report Considerations/Features**

There is a default filter applied to the Report to exclude the following Quota Types.

"B0202 Comp Time Aging" Tab

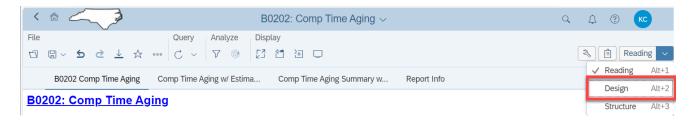
- o Adverse Weather Liability
- Holiday Leave Time

"Comp Time Aging w/Estimated Payout Cost" and "Comp Time Aging Summary with Graph" Tabs

- Adverse Weather Liability
- o Holiday Leave Time
- Emergency Closing Compensatory

To modify this default filter to include the excluded quota types to be shown:

1. Change to Design mode.



2. Click on the Filter button, under the Analyze navigation. The Filter bar will appear.

FileQueryInsertAnalyzeDisplay $\Box \square \lor 5 \stackrel{\sim}{\leftarrow} \cdots$ $\blacksquare \stackrel{\sim}{\leftarrow} \vdash \lor \blacksquare \lor \vdash \boxdot \boxdot$ $\square \bigtriangledown \square \downarrow^{\star} \cdots$ $\square \stackrel{\sim}{\Box} \stackrel{\sim}{\bullet} \vdash \stackrel{\sim}{\Box}$ $\square \stackrel{\sim}{\Box} \stackrel{\sim}{\bullet} \overset{\sim}{\Box}$									
	Design v								
$\nabla_{+}$ $\Theta_{2}$									
B0202 Comp Time Aging V Comp Time Aging W/ Estima V Comp Time Aging Summary W V Report Info V +									

## 3. Click on New in the Input Controls panel to display the Select Report Object prompt.

< @ 2	-		I	B0202: Comp Time Aging $\sim$							
File	∂	Query	, v	Analyze Display 							
$\nabla_{+} \sim \{\}_2$ + New Input Co	ontrol			✓ Comp Time Aging Summary w ∨ Report Info ∨							
New Group o Manage Filte		Agin		New Control							
Reset All		l Mth/Y	Object: Name:*	Select an object V							
Employee Name	EE Nbr	Quota Tyj									
ADHIKARI, KAMAL	2214735	OT Compens Time	Current Target	A Select an object to continue							
CLARK, IRENE	618274	OT Compens Time	<ul> <li>Document</li> <li>Current report</li> </ul>								
DOMINGUEZ, BERNADETTE	2394515	Holiday Compens Time	Time Aging								
GORGUI		OT Compens	<ul><li>Header</li><li>Body</li></ul>								
			Cuery Results								
			Footer	OK Cancel							

# 4. Select Quota Type from the available Objects

	New Control	E Z
Object:	Select an object	$\sim$
Name: *	Search	
Description:	<ul> <li>&gt; ♣ Organizational Unit</li> <li>&gt; ♣ Position</li> <li>&gt; ♣ Processed Date</li> </ul>	
2 Comp	<ul> <li>≻ ♣ Quota Type</li> <li>✓ Measures</li> <li>ﷺ Estimated Cost</li> </ul>	

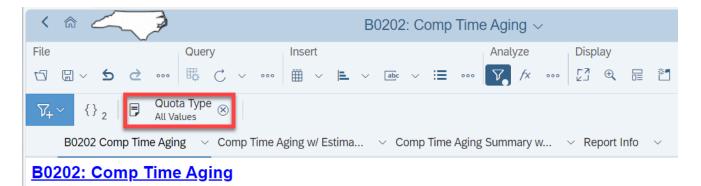
# 5. When the New Control screen pops up, click the +Select values button

	New Cont	rol									
Object:	윶 Quota Type		$\sim$								
Name:*	Quota Type										
Description:	Enter control description										
Î	Input Control Properties										
	Туре:	Multi-List	~								
	Operator:	In List	$\sim$								
ıp Time	Use restricted list of values:	OFF	+ Select values								
	Sort list of values:	None	$\sim$								
	Allow selection of all values:	ON O									
Results	Allow selection of null values:	OFF									
	Reset on refresh:	OFF									
			OK Cancel								

# 6. Click an available quota type

Select Values for Quota Type											
Search or enter value(s) manually	Q	Selected value(s)	1	· •							
<ul> <li>Holiday Compensatory Time</li> <li>Holiday Leave Time</li> <li>OT Compensatory Time</li> </ul>		No data									
			ОК	Cancel							

- 7. Click OK
- 8. Your input control will now appear in the Filter bar.

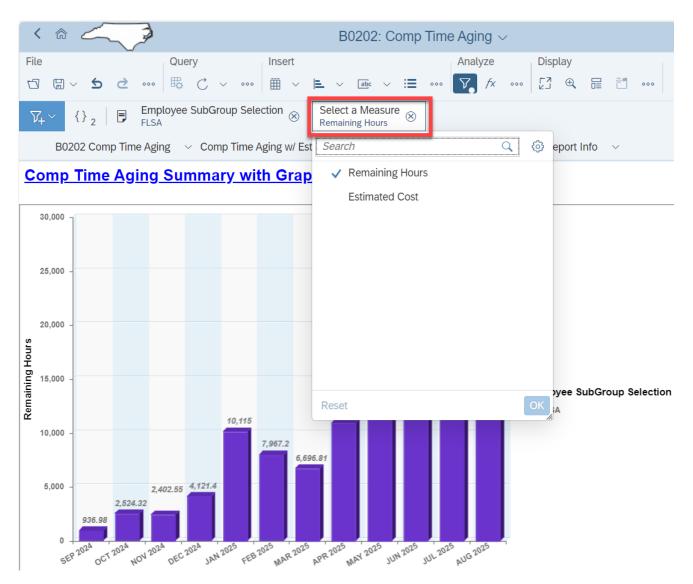


- The Employee Subgroups in "Comp Time Aging w/Estimated Payout Cost" and "Comp Time Aging Summary with Graph" tabs are grouped by **FLSA**, **Non-FLSA** and **Temp/Other** EE Subgroups.
- Remaining Hours/Estimated Costs are displayed based on the Selection on a particular EE Subgroup from "Employee SubGroup Selection" Input Control.

• By default, the "Comp Time Aging w/Estimated Payout Cost" report tab is displayed for FSLA EE Subgroup. Click the available filters when in design mode to include the other groups.

2	~							B02	202: 0	Comp	Time	Aging	$\sim$
			Query			Insert						Analyze	
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{} <sub>2</sub>	E	Empl FLSA	oyee Sı	ıbGroup	o Seleo	ction 🛞							
202 Cor	np Tirr	Sear	ch				Q	ŝ	3 om	p Time	Aging S	Summar	y w
Time	<u>e Ag</u>		All										
		$\checkmark$	FLSA										
			Non-Fl	LSA					oc	Г 2024			NOV 2
Name	EE NE		Temp/	Other					Ren Hou	naining Irs	Esti Cos	imated st	Remai Hours
	1	1	Res	et				0	K				
		(	т										

• By default, the graph in "Comp Time Aging Summary with Graph" report tab is displayed for **FSLA** EE Subgroup and Remaining Hours. To include the other groups, follow the above process. click on the Radio Button "Estimated Cost" to view the graph by Estimated Cost for Selected groups.



- The Employee Subgroups that correspond to a specific group are listed below.
- FLSA

FT S-FLSA Perm 10C	FT S-FLSAOT TL	PT S-FLSA TLProb 10C
FT S-FLSA Perm 115C	FT S-FLSAOT TL ACJP	PT S-FLSA TLProb 11C
FT S-FLSA Perm 11C	FT S-FLSAOT TL CR	PT S-FLSA TLProb 12C
FT S-FLSA Perm 12C	FT S-FLSAOT TL JBS	PT S-FLSAOT Fld Trne
FT S-FLSA Prob 10C	FT S-FLSAOT TL Prob	PT S-FLSAOT Perm
FT S-FLSA Prob 115C	FT S-FLSAOT Trne	PT S-FLSAOT Perm CR
FT S-FLSA Prob 11C	FT S-FLSAOTPerm ACJP	PT S-FLSAOT Perm JBS
FT S-FLSA Prob 12C	FT S-FLSATLProb 115C	PT S-FLSAOT MAG
FT S-FLSA TL 10C	PT S-FLSA Perm 10C	PT S-FLSAOT Prob
FT S-FLSA TL 115C	PT S-FLSA Perm 115C	PT S-FLSAOT Trne
FT S-FLSA TL 11C	PT S-FLSA Perm 11C	PT S-FLSAOTPerm ACJP
FT S-FLSA TL 12C	PT S-FLSA Perm 12C	PT S-FLSATLProb 115C
FT S-FLSA TLProb 10C	PT S-FLSA Prob 10C	PT S-FLSAOT Perm JBS
FT S-FLSA TLProb 11C	PT S-FLSA Prob 115C	PT S-FLSAOT MAG
FT S-FLSA TLProb 12C	PT S-FLSA Prob 11C	PT S-FLSAOT Prob
FT S-FLSAOT Fld Trne	PT S-FLSA Prob 12C	PT S-FLSAOT TL
FT S-FLSAOT Perm	PT S-FLSA TL 10C	PT S-FLSAOT TL ACJP
FT S-FLSAOT Perm CR	PT S-FLSA TL 115C	PT S-FLSAOT TL CR
FT S-FLSAOT Perm JBS	PT S-FLSA TL 11C	
FT S-FLSAOT Prob	PT S-FLSA TL 12C	

• Non-FLSA

FT EPA	FT N-FLSAOT TL MAG	N/A EPA Gov's Staff
FT N-FLSA Perm 10C	FT N-FLSAOT TL SC	N/A EPA Lt Gov Staff
FT N-FLSA Perm 115C	FT N-FLSAOT Prob	N/A EPA Lt Gov Staff
FT N-FLSA Perm 11C	FT N-FLSAOT TL	N/A EPA MiscStat Pos
FT N-FLSA Perm 12C	FT N-FLSAOT TL AD	N/A EPA MiscStat Pos
FT N-FLSA Prob 10C	FT N-FLSAOT TL ACJP	N/A EPA PM Conf Asst
FT N-FLSA Prob 115C	FT N-FLSAOT TL ADA	N/A EPA PM Conf Asst
FT N-FLSA Prob 11C	FT N-FLSAOT TL CJP	N/A EPA PM Conf Sec
FT N-FLSA Prob 12C	FT N-FLSAOT TL CSC	N/A EPA PM Conf Sec
FT N-FLSA TL 10C	FT N-FLSAOT TL DA	N/A EPA Pol-MkingGov
FT N-FLSA TL 115C	FT N-FLSAOT TL Dir	N/A EPA Pol-MkingGov
FT N-FLSA TL 11C	FT N-FLSAOT TL JB1	N/A EPA Pos Gov
FT N-FLSA TL 12C	FT N-FLSAOT TL JB2	N/A EPA Pos Gov
FT N-FLSA TLProb 10C	FT N-FLSAOT TL JB3	N/A EPA Sal Bd & Com
FT N-FLSA TLProb 11C	FT N-FLSAOT TL JBS	N/A EPA Sal Bd&Com
FT N-FLSA TLProb 12C	FT N-FLSAOT TL MAG	PT N-FLSAOT TL MAG
FT N-FLSAOT Perm	FT N-FLSAOT TL Prob	PT N-FLSAOT TL Prob
FT N-FLSAOT Perm AD	FT N-FLSAOT TL SC	N/A EPA Sal GA
FT N-FLSAOT Perm	FT N-FLSAOTPerm	N/A EPA Sal GA
		N/A EPA Sal GARecGov
FT N-FLSAOT Perm CJP	FT N-FLSAOT TL JB2	N/A EPA Sal GARecGov
FT N-FLSAOT Perm CSC	FT N-FLSAOT TL JB3	N/A EPA Sal Gov&ABC
FT N-FLSAOT Perm DA	FT N-FLSATLProb 115C	N/A EPA Sal Gov&ABC
FT N-FLSAOT Perm Dir	N/A EPA Chief Deputy	N/A EPA SalGA RecGov
FT N-FLSAOT TL DA	N/A EPA Chief Deputy	N/A EPA StatGAAprAct
FT N-FLSAOT TL Dir	N/A EPA ConstitutOff	N/A EPA StatGAAprAct
FT N-FLSAOT TL JB1	N/A EPA ConstitutOff	N/A EPA StatutoryPos
FT N-FLSAOT TL JB2	N/A EPA ExManagerial	N/A EPA StatutoryPos
FT N-FLSAOT TL JB3	N/A EPA ExManagerial	ΡΤ ΕΡΑ
FT N-FLSAOT TL JBS	N/A EPA Gov's Staff	PT N-FLSA Perm 10C

# Report Description - B0202 Comp Time Aging

PT N-FLSA Perm 115C	PT N-FLSA TLProb 10C	PT N-FLSAOT Perm JBS
PT N-FLSA Perm 11C	PT N-FLSA TLProb 11C	PT N-FLSAOT Perm
PT N-FLSA Perm 12C	PT N-FLSA TLProb 12C	MAG
PT N-FLSA Prob 10C	PT N-FLSAOT Perm	PT N-FLSAOT Perm SC
PT N-FLSA Prob 115C	PT N-FLSAOT Perm AD	PT N-FLSAOT Prob
PT N-FLSA Prob 11C	PT N-FLSAOT Perm	PT N-FLSAOT TL
PT N-FLSA Prob 12C	ADA	PT N-FLSAOT TL ACJP
PT N-FLSA TL 10C	PT N-FLSAOT Perm CJP	PT N-FLSAOT TL AD
PT N-FLSA TL 115C	PT N-FLSAOT Perm CSC	PT N-FLSAOT TL ADA
PT N-FLSA TL 11C	PT N-FLSAOT Perm DA	PT N-FLSAOT TL CJP
	PT N-FLSAOT Perm Dir	PT N-FLSAOT TL CSC
PT N-FLSA TL 12C	PT N-FLSAOT Perm JB1	PT N-FLSAOT TL SC
PT N-FLSAOTTemp ACJP	PT N-FLSAOT Perm JB2	PT N-FLSAOT TL JBS
PT N-FLSATLProb 115C	PT N-FLSAOT Perm JB3	PT N-FLSAOT TL JB1

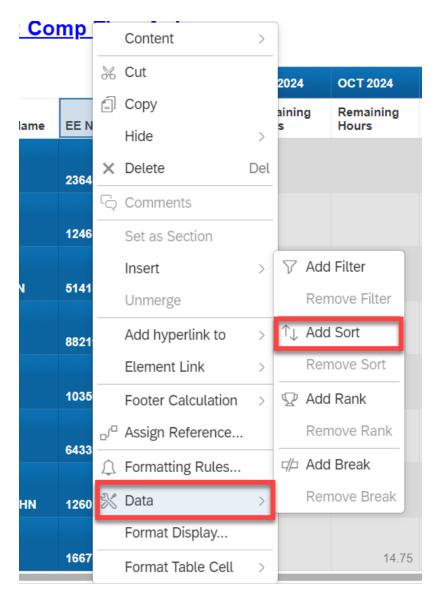
# Temp/Other

FT S-FLSAOT Intermit	FT N-FLSAOT Intermit	FT N-FLSAOT Temp SC	
FT S-FLSAOT Student	FT N-FLSAOT Student	FT N-FLSAOT Temp	
FT S-FLSAOT Temp	FT N-FLSAOT Temp	ACJP	
FT S-FLSAOT Temp CR	FT N-FLSAOT Temp AD	National Guard	
FT S-FLSAOT Temp JBS	FT N-FLSAOT Temp	Pick-up FireFighter	
FT S-FLSAOT Temp	ADA	PT N-FLSAOT Intermit	
ACJP	FT N-FLSAOT Temp CJP	PT N-FLSAOT Student	
PT S-FLSAOT Intermit	FT N-FLSAOT Temp	PT N-FLSAOT Temp AD	
PT S-FLSAOT Student	CSC	PT N-FLSAOT Temp	
PT S-FLSAOT Temp	FT N-FLSAOT Temp DA	ADA	
PT S-FLSAOT Temp CR	FT N-FLSAOT Temp Dir	PT N-FLSAOT Temp CJP	
PT S-FLSAOT Temp JBS	FT N-FLSAOT Temp JB1	PT N-FLSAOT Temp	
PT S-FLSAOT Temp	FT N-FLSAOT Temp JB2	CSC	
ACJP	FT N-FLSAOT Temp JB3	PT N-FLSAOT Temp DA	
Board Member	FT N-FLSAOT Temp JBS	PT N-FLSAOT Temp Dir	
Contractor	FT N-FLSAOT Temp	PT N-FLSAOT Temp JB1	
Federal	MAG	PT N-FLSAOT Temp JB2	

# Report Description - B0202 Comp Time Aging

PT N-FLSAOT Temp JB3	PT N-FLSAOT Temp	Temp Sol FT N-FLSAOT
PT N-FLSAOT Temp JBS	ACJP	Temp Sol FT S-FLSAOT
PT N-FLSAOT Temp	Temp FT N-FLSAOT	Temp Sol PT N-FLSAOT
MAG	Temp FT S-FLSAOT	Temp Sol PT S-FLSAOT
PT N-FLSAOT Temp SC	Temp FT N-FLSAOT	Volunteer
	Temp FT S-FLSAOT	

- Follow the steps to change the sorting for the desired column:
  - 1. By default, data is sorted by Employee Name (This can be changed as needed).
  - 2. Right click on the "desired column"
  - 3. Click on "Data"
  - 4. Click on "Add Sort"



5. Select ascending or descending sort order as needed

× 🔉	
abc Table Cell	
✓ Columns sort (1)	000
😤 Cal Month/Year	
Sort ascending	≞
Add a sort	$\sim$
$\checkmark$ Lines sort (1)	000
😤 Employee Name	
Sort ascending	≞
Add a sort	$\sim$

#### **CHANGE LOG**

• Effective Date 3/3/2016

Change

Initial Report

• Effective Date 9/2/2020

Change

- Modified Screenshots. L.Lee
- Effective Date 9/3/2020
  - o Change
    - Updated format. C. Ennis
- Effective Date 9/21/2020
  - Change
    - Alt text added to images. L. Lee
- Effective Date 10/7/2024
  - Change
    - Update to Business Objects 4.3. K. Cox