



AGENDA

Navigating the Ever-Changing Winds Conference

March 30-31, 2021

March 30, 2021 - Day 1: What You Need to Know About Controls

- 7:30 – 8:00 Session Opens/Log on Troubleshooting
- 8:00 – 8:05 Opening Remarks
- 8:05 – 9:05 Introductions, Learning Objectives, COSO Internal Controls Refresher
- 9:05 – 9:15 Break
- 9:15 – 10:15 Risk Assessment Basics and Refresher, Identifying Controls
- 10:15 – 10:25 Break
- 10:25 – 11:25 Assessing the Design of Internal Controls, Assessing the Effectiveness of Internal Controls
- 11:25 – 11:30 Break
- 11:30 – 12:00 Wrap Up & Learning Objective Review, Closing Remarks

March 31, 2021- Day 2: Communicating and Selling Recommendations to Management

- 7:30 – 8:00 Session Opens/Log on Troubleshooting
- 8:00 – 8:05 Opening Remarks
- 8:05 – 9:05 Introduction and Learning Objectives, 5 Elements of an Audit Observation Refresher
- 9:05 – 9:15 Break
- 9:15 – 10:15 Determining Your Message, Generating Alternatives to Resolve Deficiencies, Selecting Corrective Actions
- 10:15 – 10:25 Break
- 10:25 – 11:25 Communicating Recommendations and Action Plans, Selling Observations
- 11:25 – 11:30 Break
- 11:30 – 12:00 Wrap Up & Learning Objective Review, Closing Remarks