


 Office of State Budget and Management  
*Balancing Needs - Improving Government*



**NC IBIS  
Update**

*OSC Financial Conference  
December 17, 2014*

 **IBIS Update – What we do and where we are**

**IBIS – Integrated Budget Information System**

- IBIS went live July 1, 2013 - Replaced legacy systems with integrated web-based application
- Includes Budget Development, Budget Execution, Program Budgeting and Business Intelligence Reporting
- IBIS is stable and working well, but we still have work to do



## IBIS Update – Where we are going

### **Enhancements:**

- Bulk upload on Budget Revisions (positions tab)
- Bulk upload of Certification data
- Bulk upload of Worksheet II data
- Salary Control improvements
- Improvements to sorting, filtering and defaults
- Improvements to fund and account maintenance

### **Other:**

- Strategic Planning/Program Data
- Various performance improvements
- Minor bug fixes



## IBIS Update – Where we are going

### **Historical Data Migration:**

- Transfer Certification data (back to 1989-91)
- Transfer Budget Revisions (back to 1985-86)
- All Allotment data has been loaded (back to 2003)
- Salary Control detail will not be migrated

### **Reporting Improvements**

- Produce Governor's Recommended Budget for 2015-17 from IBIS
- Historical/trend reporting
- Drill down and drill through reporting



## IBIS Update – Challenges

- Ongoing training
  - Web-based vs. classroom
  - Understanding demand
  - Business & technical
- Browser and other software compatibility
- Balancing enhancements against required changes and system maintenance
- License limitations



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**Questions?**