

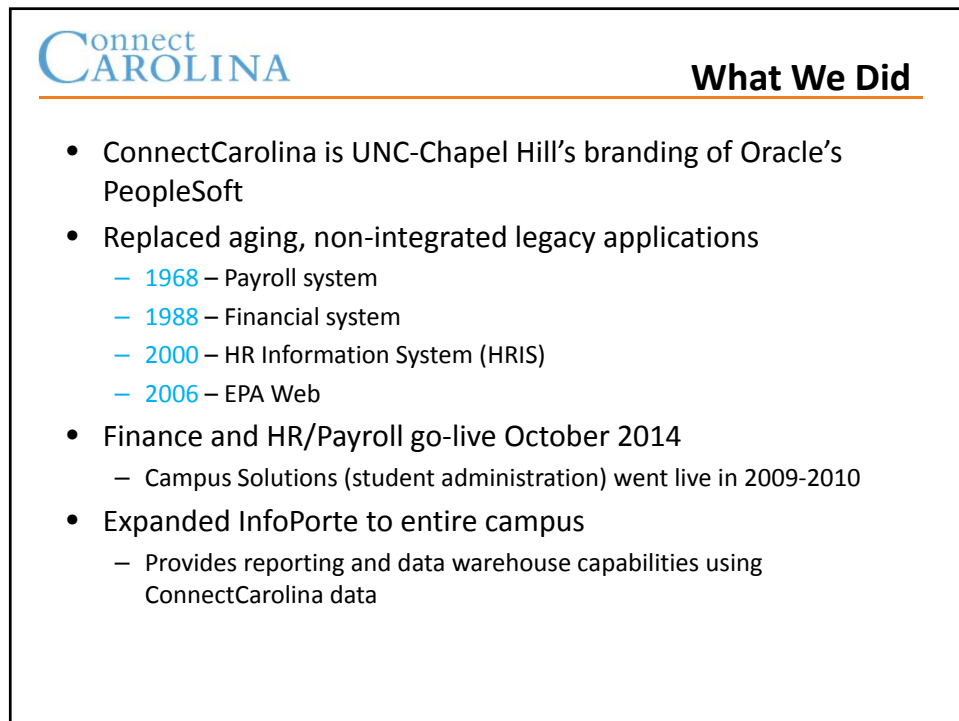


**UNC-Chapel Hill ERP
ConnectCarolina**

*Update for Office of State Controller
Financial Conference*

December 16, 2014

**Connect
CAROLINA**



**Connect
CAROLINA**

What We Did

- ConnectCarolina is UNC-Chapel Hill's branding of Oracle's PeopleSoft
- Replaced aging, non-integrated legacy applications
 - 1968 – Payroll system
 - 1988 – Financial system
 - 2000 – HR Information System (HRIS)
 - 2006 – EPA Web
- Finance and HR/Payroll go-live October 2014
 - Campus Solutions (student administration) went live in 2009-2010
- Expanded InfoPorte to entire campus
 - Provides reporting and data warehouse capabilities using ConnectCarolina data



Consistent processes, consistent data



Better reporting and data analysis



Reduction in departmental
("shadow") systems

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Payroll

- Ran 5 Bi-weekly Payrolls
- Ran 2 Monthly Payrolls
- Posted Payrolls to the General Ledger


Procurement

- Issued thousands of Purchase Orders
- Paid tens of thousands of invoices

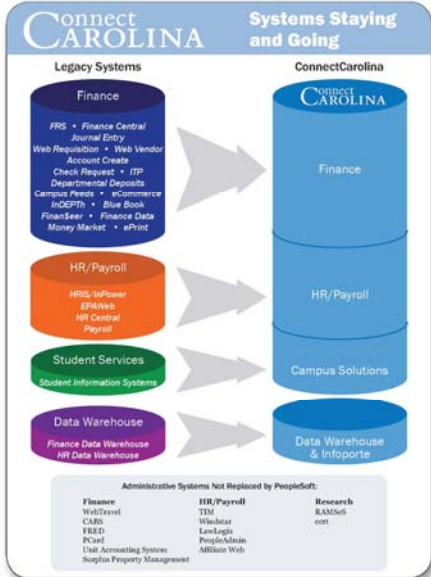
Accounting Services

- Processed hundreds of journals
- Running second month-end close now

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Replaced Many Finance Systems




Administrative Systems Not Replaced by PeopleSoft:

Finance	HR/Payroll	Research
WebTravel	TRE	RAMSDS
CARS	Washbar	est
FRS	LawLogic	
PKent	PeopleStation	
Unit Accounting System	Allyate Web	
Supplier Property Management		


- FRS Mainframe Application
- Finance Central
- Journal Entry
- Web Requisition (Purchase Requisition)
- Web Vendor
- Account Create
- Check Request
- Information Technology Purchasing
- Departmental Deposits
- Campus Feeds
- eCommerce
- InDEPTH
- Blue Book
- Finan\$eer
- Finance Data Warehouse
- Money Market
- ePrint
- Upgraded to newer version of eProcurement


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Engagement


Joint effort by:




















Leadership

- Sponsors: Provost and VCs for Finance, HR and ITS
- Stakeholders: Key campus and central office administrative leaders

Campus working groups

- Appointed by Deans
- Validated, reviewed and tested

Training & Implementation Partners (TIPs) and Trainers

- Liaisons to departments across campus
- Campus trainers assisted in Finance training effort

In-person and computer-based training

- 6,000 CBT views
- 1,700 individuals at in-person sessions

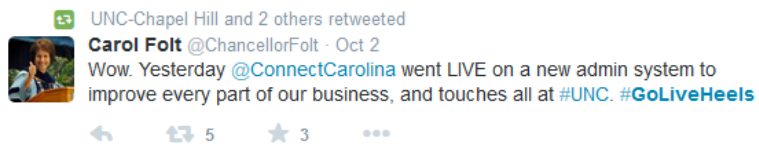
Large demos and town halls

- Important project updates and community interaction

#goliveheels



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Priorities and Opportunities

- Stabilize the platform
 - Focus on enabling campus and central administrative offices to be proficient in employing new concepts, new procedures and new systems effectively.
- Leverage ERP capabilities to reduce costs
 - Standardize processes and reduce administrative costs by eliminating customizations and embracing capabilities of the delivered applications wherever possible. Decommission legacy systems.
- Identify additional opportunities
 - Keep up-to-date with emerging technologies (like mobile), provide additional capabilities, and enhance administrative productivity by building on a stable platform.
- Focus going forward
 - Based on priorities set by governance body Enterprise Applications Coordinating Committee (EACC)

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Questions?

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