



DISPLAY ORGANIZATION PATH

JOB AID OM-2 | TRANSACTION Z_ORGPATH



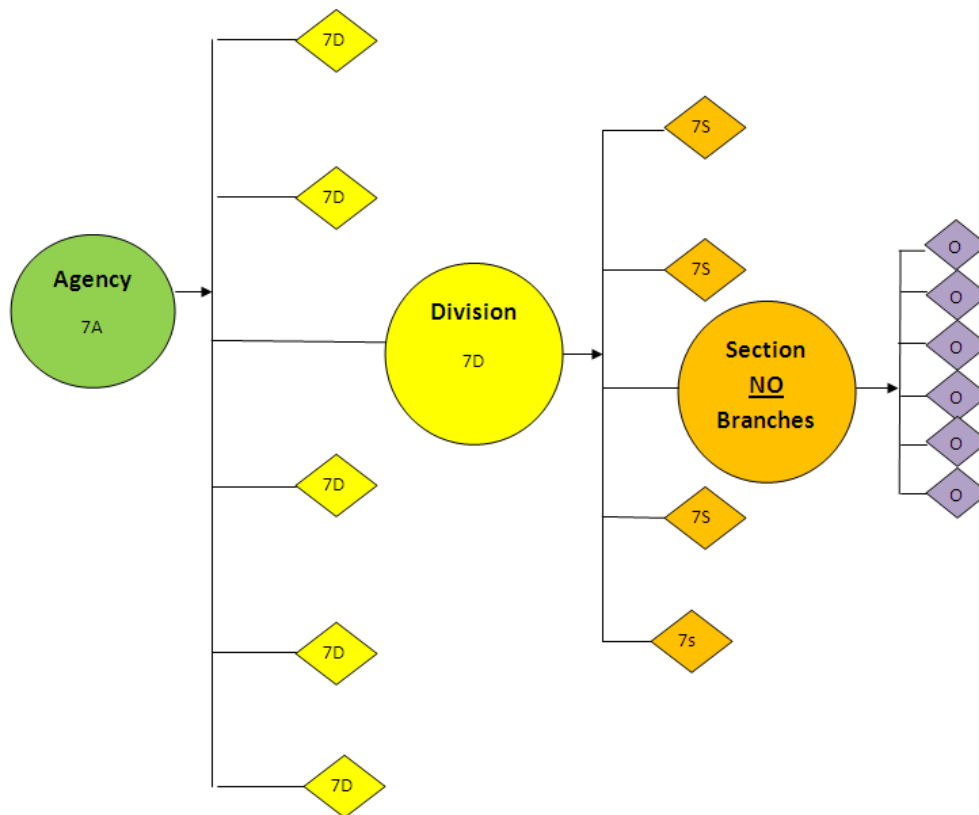
The purpose of this job aid is to explain how to use transaction Z_OrgPath to show logically grouped organizational units.

There are five OM Objects that create a new Organizational Path while leaving your agency's Organizational Structure intact. These OM objects logically group organization units into the following categories:

- Agency
- Division
- Section with Branches
- Section without Branches
- Branch

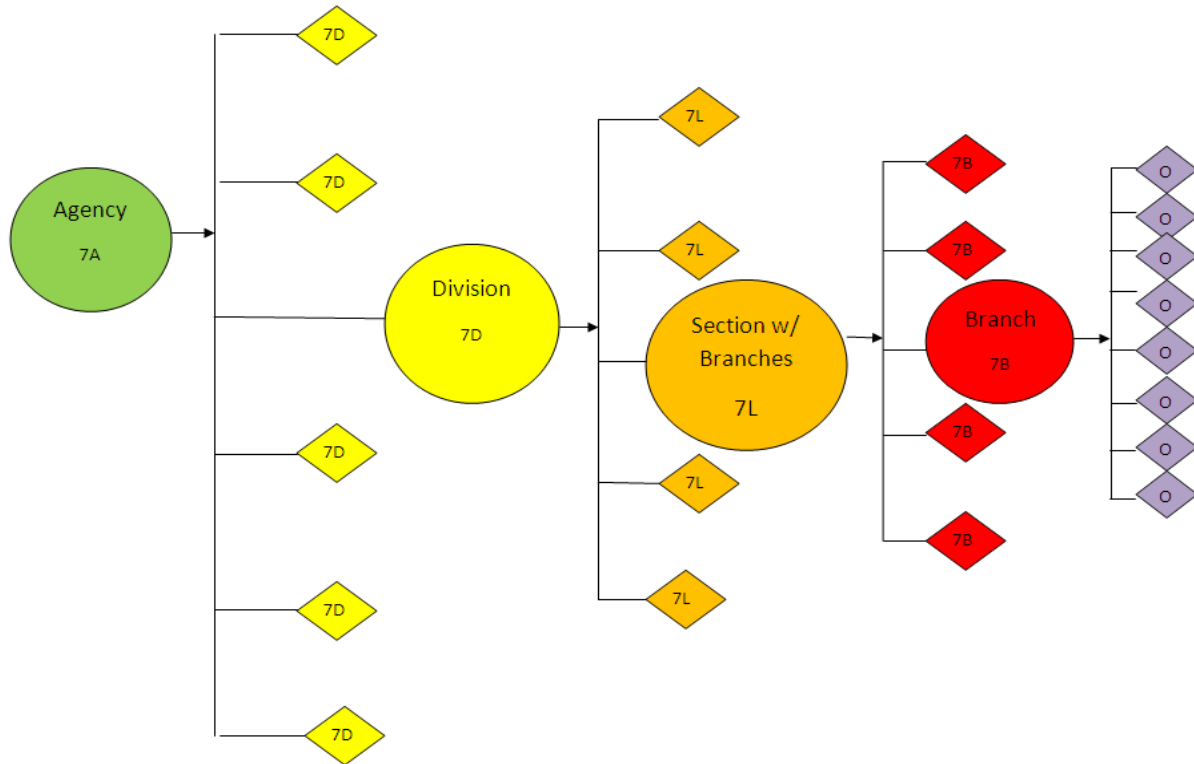
STRUCTURE WITHOUT BRANCHES

This type of structure is used primarily by smaller agencies or agencies with a less complex Org Structure.

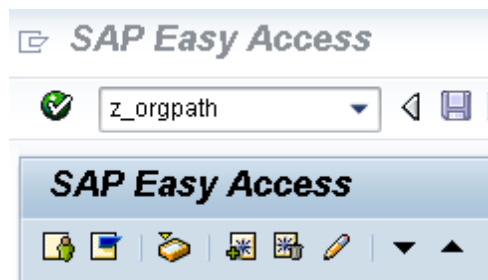



STRUCTURE WITH BRANCHES

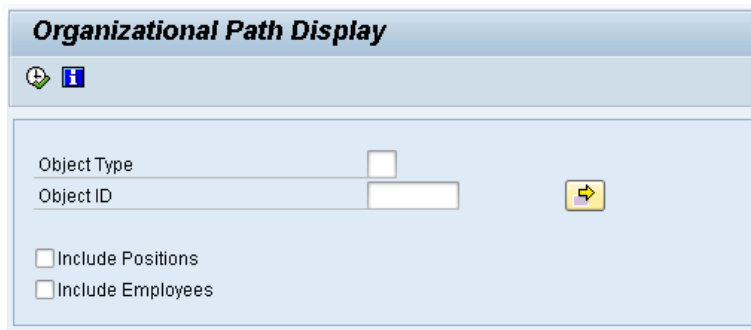
This type of structure is used primarily by larger agencies or agencies with a more complex Org Structure. However, any agency requiring a more detailed breakdown can use this object.



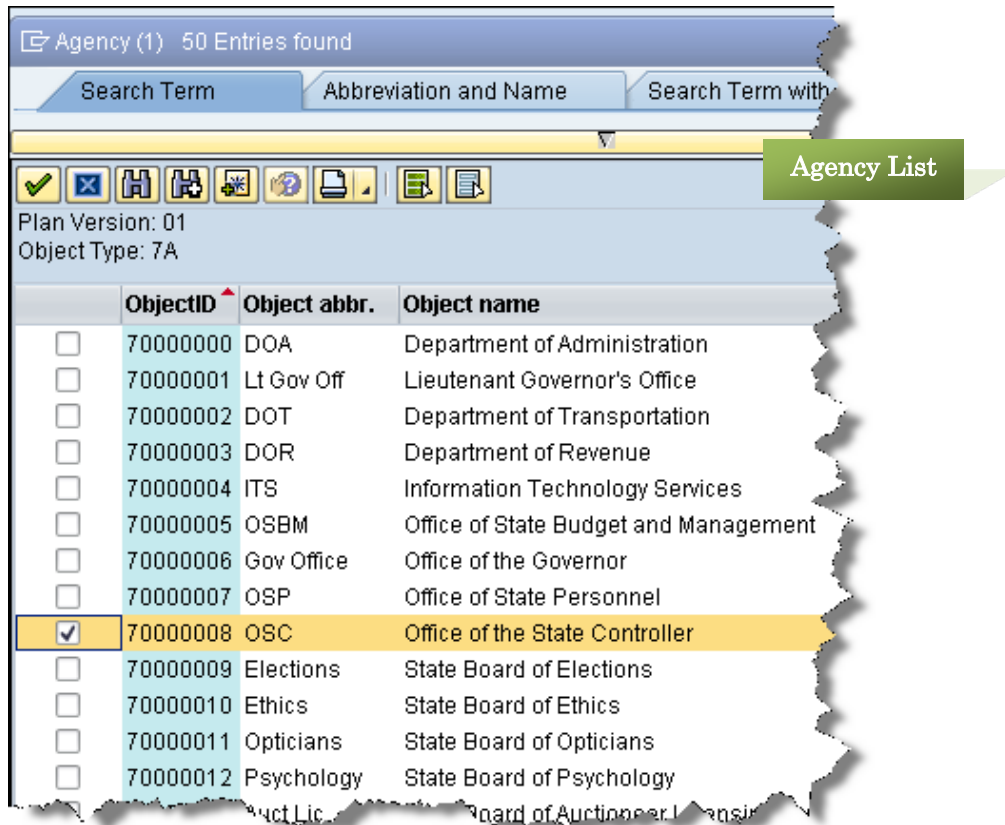
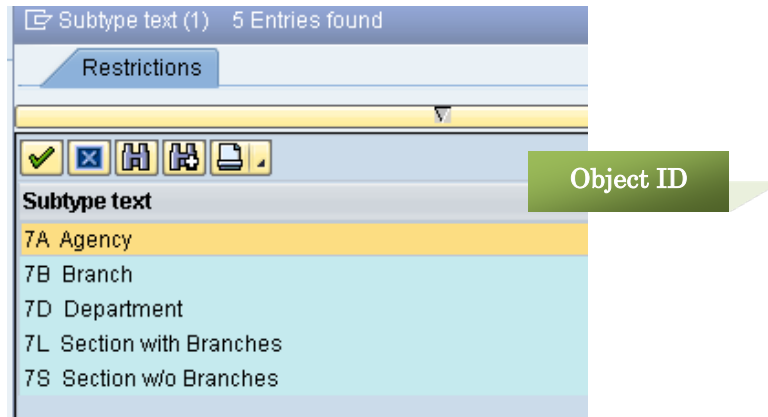
Process





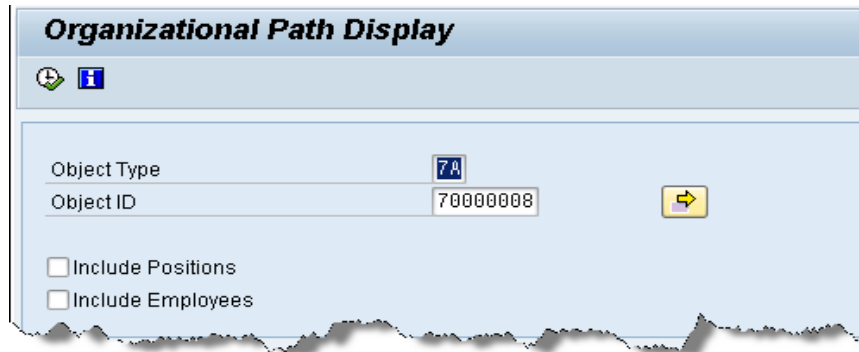
1. Type **Z_OrgPath** in the Command field and click the Green Check  (or press Enter).





2. Type the Object type and Object ID. If unsure of the type or ID, use the matchcode to view a list from which to select.





3. Select the Object by clicking on the empty box  next to the Object ID and click the Green Check  (or press Enter).



Organizational Path Display


 

Object Type  7A

Object ID 70000008 

Include Positions

Include Employees

4. Click the Execute  button.

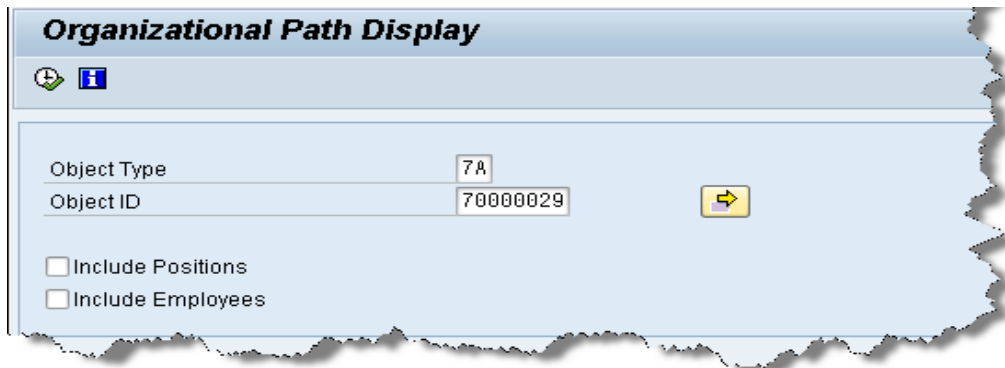
This selection will start the display at the Agency level & display through the OrgUnits attached to the Section or Branch.

This display is an Agency using Sections (no Branches).

Organizational Path Display

Plan Version: 01
 Evaluation Path: Z_7ASO (Organizational Path without Branches (down) to Org)
 Depth: 0
 Status Vector: 1
 Key Date: 08/17/2011

Object Description	Object abbr.	Object Type	Ex	lect	Start Date (Obj
Wildlife Resource Commission	Wildlme	7A	70000000	1	04/01/200
Budget, Planning & Audit	Budget	7D	7236000	1	05/01/20
Budget, Planning & Audit	Budget	7S	70500000	1	05/01/20
WILDLIFE ADMIN Budget	431102200000	O	2000342	1	07/01/20
WILDLIFE ADMIN Budget Retail Ops	431102210000	O	20003	1	07/01/20
WILDLIFE ADMIN Budget Retail Ops Sales	431102211000	O	20003	1	07/01/20
Conservation Education	Con Ed	7D	72360002	1	05/01/20
Administration & Business	Admin	7S	76360002	1	05/01/20
WILDLIFE CONED Administration	431101330000	O	20003523	1	07/01/200
Conservation Education	Con Ed	7S	76360003	1	05/01/20
WILDLIFE CONSERVATION ED DIVISION	431101300000	O	20003533	1	07/01/20
Field Outreach	Field Otrch	7S	76360004	1	05/01/201
WILDLIFE CONED Field Outreach	431101310000	O	20003526	1	07/01/20
WILDLIFE CONED Fid Otrch Cent Ed	431101312200	O	20003527	1	07/01/201
WILDLIFE CONED Fid Otrch Ob Ed	431101313100	O	20003528	1	07/01/20
WILDLIFE CONED Fid Otrch Pisgah Ed	431101311100	O	20003529	1	07/01/20
WILDLIFE CONED Fid Otrch Pisgah	431101311000	O	20003530	1	07/01/200
WILDLIFE CONED Fid Otrch Ob	431101313000	O	20003534	1	07/01/20
WILDLIFE CONED Fid Otrch Cent	431101312000	O	20003535	1	07/01/20
WILDLIFE CONED Fid Otrch Pisgah Admin	431101311200	O	20003536	1	07/01/20
WILDLIFE CONED Fid Otrch Cent Ed Dis Lrn	431101312210	O	20003538	1	07/01/20
WILDLIFE CONED Fid Otrch Ob Ed Admin	431101313200	O	20003539	1	07/01/20
WILDLIFE CONED Fid Otrch Cent Admin	431101312100	O	20003540	1	07/01/20
Public Info/Communication	Public Info	7S	76360005	1	05/01/20
WILDLIFE CONED Comm Magazine	431101322000	O	20003524	1	07/01/20
WILDLIFE CONED Comm Special Pubs	431101321000	O	20003525	1	07/01/20
WILDLIFE CONED Comm Magz Mnging Edu	431101322100	O	20003531	1	07/01/20
WILDLIFE CONED Comm Visual Arts	431101323000	O	20003532	1	07/01/20
WILDLIFE CONED Communication	431101320000	O	20003537	1	07/01/20
TEST - reports to 20003523	TEST	7S	76360006	1	05/01/20
WILDLIFE CONED Administration Sales	431101331000	O	21000800	1	10/01/20
Controller's Office	Controller	7D	72360003	1	05/01/20



This display is an Agency using **Sections WITH Branches**.

Organizational Path Display

Plan Version: 01
 Evaluation Path: Z_7ALO (Organizational Path with Branches (down) to OrgUni)
 Depth: 0
 Status Vector: 1
 Key Date: 08/17/2011

Object Description	Object abbr.	Object Type	Extended Object ID	St
Department of the State Treasurer	Treasurer	7A	700000000	
Financial Operations Division	Fin OPS	7D	700000000	
Financial Operations Administration	Fin OPS Adm	7L	742900000	
Financial Operations Administration	Fin OPS Adm	7B	782900000	
ST Financial Operations Administration	340600000000	O	20001000	
Financial Operations Bank Operations	Fin OPS Bank	7L	742900000	
Financial Operations Bank Operations	Fin OPS Bank	7B	782900002	
ST FINOPS Banking Operations	340602000000	O	20001004	
Financial Operations Bank Reconciliation	Fin OPS Bank	7L	742900003	
Financial Operations Bank Reconciliation	Fin OPS Bank	7B	782900003	
ST FINOPS Banking Reconciliation	340603000000	O	20001001	

Callouts in image:
 - Agency (7A) points to Department of the State Treasurer
 - Division (7D) points to Financial Operations Division
 - Section with Branch (7L) points to Financial Operations Administration
 - Branch (7B) points to Financial Operations Administration
 - Org Units (O) points to ST Financial Operations Administration

To include the Positions within the OrgUnit, check the Include Position box Include Positions

Organizational Path Display

Plan Version: 01
 Evaluation Path: B003 (All relationships to B003 -> incorporates)
 Depth: 0
 Status Vector: 1
 Key Date: 08/17/2011

Object Description	Object abbr.	Object Type	Extended object ID	Status (Obj)
Wildlife Resource Commission	Wildlife	7A	70000036	S
Budget, Planning & Audit	Budget	7D	72360001	S
Budget, Planning & Audit	Budget	7S	76360001	S
<input type="checkbox"/> WILDLIFE ADMIN Budget	431102200000	O	20003434	S
<input checked="" type="checkbox"/> Budget Officer	100000010106	S	60096757	S
<input type="checkbox"/> Accountant I	100000010536	S	60096757	S
<input type="checkbox"/> WILDLIFE ADMIN Budget Retail Ops	431102210000	O	20003438	S
<input checked="" type="checkbox"/> Business Manager	100000010120	S	60033534	S
<input checked="" type="checkbox"/> Marketing Director	100000010541	S	60089496	S
<input type="checkbox"/> WILDLIFE ADMIN Budget Retail Ops Sales	431102211000	O	20003443	S
<input checked="" type="checkbox"/> Stockroom Supervisor	100000010134	S	60033548	S
<input checked="" type="checkbox"/> Direct Sales Mgr	100000010240	S	60033559	S
<input checked="" type="checkbox"/> Direct Sales Supv	100000010324	S	60033565	S
<input checked="" type="checkbox"/> Sales Internet Agent	100000010435	S	60033574	S


To include the Employees within the Positions, check the Include Employee box Include Employees

Organizational Path Display

Plan Version: 01
 Evaluation Path: Z_7ASEE (Organizational Path without Branches (down) to Emp)
 Depth: 0
 Status Vector: 1
 Key Date: 08/17/2011



Object Description	Object abbr.	Object Type	Extended object ID	Status (Obj)
Wildlife Resource Commission	Wildlife	7A	70000036	S
Budget, Planning & Audit	Budget	7D	72360001	S
Budget, Planning & Audit	Budget	7S	76360001	S
<input type="checkbox"/> WILDLIFE ADMIN Budget	431102200000	O	20003434	S
<input checked="" type="checkbox"/> Budget Officer	100000010106	S	60096757	S
<input type="checkbox"/> Accountant I	100000010536	S	60096757	S

When including Employee, Position is automatically displayed, so there is no need to check both. However, checking both will provide the same results.


 **NOTE:** Searches can begin on Division, Section or Branch. Position and Employee includes works as well.

DIVISION (NO BRANCHES):

Organizational Path Display




Object Type 7D

Object ID 72360001 






Include Positions

Include Employees

Organizational Path Display

Plan Version: 01
 Evaluation Path: Z_7ASO (Organizational Path without Branches (down) to Org)
 Depth: 0
 Status Vector: 1
 Key Date: 08/19/2011

Object Description	Object abbr.	Object Type	Extended object ID
▼ Budget, Planning & Audit	Budget	7D	72360001
▼ Budget, Planning & Audit	Budget	7S	76360001
• <input type="checkbox"/> WILDLIFE ADMIN Budget	431102200000	O	20003434
• <input type="checkbox"/> WILDLIFE ADMIN Budget Retail Ops	431102210000	O	20003438
• <input type="checkbox"/> WILDLIFE ADMIN Budget Retail Ops Sales	431102211000	O	20003443

Display begins at Division Level & continues down the OrgPath to Section & then to OrgUnit.

DIVISION (WITH BRANCHES):

Organizational Path Display

Object Type:
 Object ID:

Include Positions
 Include Employees

Organizational Path Display

Plan Version: 01
 Evaluation Path: Z_7ALO (Organizational Path with Branches (down) to OrgUni)
 Depth: 0
 Status Vector: 1
 Key Date: 08/19/2011

Object Description	Object abbr.	Object Type	Extended object ID
Financial Operations Division	Fin OPS	7D	72290001
Financial Operations Administration	Fin OPS Adm	7L	74290001
Financial Operations Administration	Fin OPS Adm	7B	78290001
<input type="checkbox"/> ST Financial Operations Administration	340600000000	O	20001005
Financial Operations Bank Operations	Fin OPS Bank	7L	74290002
Financial Operations Bank Operations	Fin OPS Bank	7B	78290002
<input type="checkbox"/> ST FINOPS Banking Operations	340602000000	O	20001004
Financial Operations Bank Reconciliation	Fin OPS Bank	7L	74290003
Financial Operations Bank Reconciliation	Fin OPS Bank	7B	78290003
<input type="checkbox"/> ST FINOPS Banking Reconciliation	340603000000	O	20001001
Financial Operations Dept Accounting	Fin OPS Acct	7L	74290004
Financial Operations Dept Accounting	Fin OPS Acct	7B	78290004
<input type="checkbox"/> ST FINOPS ACCT Departmental & Debt Acct	340601010000	O	20001006
Financial Operations Reporting	Fin OPS Rpt	7L	74290005
Financial Operations Reporting	Fin OPS Rpt	7B	78290005
<input type="checkbox"/> ST FINOPS Accounting	340601000000	O	20001002
<input type="checkbox"/> ST FINOPS ACCT Investment	340602000000	O	20001003

Display begins at Division Level & continues down the OrgPath to Section, Branch & then to OrgUnit.

SECTION (NO BRANCHES):

Organizational Path Display

Object Type: 7S
 Object ID: 76360001

Include Positions
 Include Employees

Organizational Path Display

Plan Version: 01
 Evaluation Path: Z_7ASO (Organizational Path without Branches (down) to Org)
 Depth: 0
 Status Vector: 1
 Key Date: 08/19/2011

Object Description	Object abbr.	Object Type	Extended object ID	State
<ul style="list-style-type: none"> Budget, Planning & Audit <ul style="list-style-type: none"> WILDLIFE ADMIN Budget WILDLIFE ADMIN Budget Retail Ops WILDLIFE ADMIN Budget Retail Ops Sales 	Budget	7S	76360001	
	431102200000	O	20003434	
	431102210000	O	20003438	
	431102211000	O	20003443	

Display begins at Section Level & continues down the OrgPath to the OrgUnit.

SECTION (WITH BRANCHES):

Organizational Path Display

Object Type:

Object ID:

Include Positions
 Include Employees

Organizational Path Display

Plan Version: 01
 Evaluation Path: Z_7ALO (Organizational Path with Branches (down) to OrgUni)
 Depth: 0
 Status Vector: 1
 Key Date: 08/19/2011

Object Description	Object abbr.	Object Type	Extended object ID
Financial Operations Administration	Fin OPS Adm	7L	74290001
Financial Operations Administration	Fin OPS Adm	7B	78290001
ST Financial Operations Administration	340600000000		80001005

Display begins at Section Level & continues down the OrgPath to Branch & then to OrgUnit.