

VSL BY DONOR



REPORT DESCRIPTION B0214 | WEB INTELLIGENCE

The purpose of this Report Description is to explain how to generate a report of voluntary shared leave by donors in the Integrated HR-Payroll System.

REPORT DESCRIPTION

This report displays by donor the hours donated and to whom during a selected time period. The recipient may be within the donor's agency, within another Integrated HR-Payroll System agency, or outside of the Integrated HR-Payroll System.

REPORT LOCATION

PT: Voluntary Shared Leave

REPORT USES

- This Report is used in determining donated VSL hours and identifying the recipient of the donated leave.
- This Report is used in identifying donors who will be given back pro-rated remaining received shared leave donated to a recipient.

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How to generate this report

This report is generated after selecting values for the mandatory prompts. All mandatory prompts must have values selected before the Run Icon can be used to generate the report. Mandatory prompts can be identified as mandatory by the exclamation mark inside of the yellow-orange triangle, the square with the checkmark, or the display of (Mandatory). Detailed instructions for interaction with each prompt can be found at https://www.osc.nc.gov/documents/files/webintelligence-prompts.

The Mandatory prompts for this report are:

- Organizational Unit
- Calendar Day (Single Value/Interval, Mandatory)

This report can also be further limited by utilizing the Optional prompts to further limiting the amount of data that retrieved into the body of the report. Optional prompts are indicated as optional in parentheses beside the prompt.

The Optional prompts are:

- Personnel Area(s) (Optional)
- Donor(s) PersNo. (Optional) •

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Search	Q	0 🗹	Ç		Organizational Unit	\$	0
Organizational Unit Please select at least one value		Searc	:h				Q
Calendar Day (Single Value/Interval, Mandatory) Please select at least one value	-	(i)	To see the	content of the	list, click the refresh values button.		
Personnel Area(s) - (Optional) (All values)							
Donor(s) PersNo (Optional) (All values)							
Mandatory (2) Reset All						Run Ca	ancel
10/07/2024	North Ca	rolin	a Office	of the Sta	te Controller	Page 2	2 of 7

Initial Layout

This report displays by donor the hours donated and to whom during a selected time period:

B0214: VSL by Donor Execution Date : 4/7/16							
Calendar Day: 9/30/2015 - 4/30/2016							
Donor Name	Donor PERNR	Organizational Unit	Organizational Unit Desc	Receiver Name	Receiver PERNR	Hrs. Donated to Shared Leave	
ALICE, BOB	1111111	2111111	State Records	DOE, JANE	2222222	11.11	
DOE, JOHN	444444	2111111	State Records	HANCOCK, JOHN	3333333	6.67	
SMITH, JANE	דדדדדד	2111111	State Records	ROE, JAMES	5555555	20.00	
					Total	37.78	

The Report Info tab displays information about the prompts entered.

Report Info		Execution Date : 4/7/16
Prompt Input		
Organizational Unit	Organizational plan	
Calendar Day	9/30/2015 - 4/30/2016	
Personnel Area(s)	State Treasurer;Wildlife Resources Commission	
Donor(s) PersNo.		

Available Objects

This is a list of the available objects that can be added to the report, from the Document Dictionary once in the Design mode:

Dimensions:

- Age Range
- Business area
- Comments Exist
- Donated Month
- Donated Quota Type
- Donated Year
- Donation Date
- Donor
- Donor Name
- Employee Group

- Employee Subgroup
- Ethnic Origin
- Gender
- Job
- Job Branch
- Job Family
- Organizational Unit
- Personnel Area
- Personnel Subarea
- Position

- Received Quota Type
- Receiver
- Receiver Name
- Receiver Orgunit
- Receiver Personnel
 Area
- Record Changed By
- Record Changed On
- State SOC Category
- State SOC Subcategory
- Supervising Employee

Measures:

• Hrs. Donated to Shared Leave

Variables:

- Prompt Response Calendar Day
- Prompt Response Donor PersNo

- Prompt Response Organizational Unit
- Prompt Response Personnel Area

✓ Dimensions

- > 📌 Age Range
- > 🔶 Business area
- > 🔶 Comments Exist
- > 🕆 Donated Month
- > 📌 Donated Quota Type
- > 📌 Donated Year
- > 📌 Donation Date
- > 📌 Donor
- > 📌 Donor Name
- > 📌 Employee Group
- > 🕂 Employee Subgroup
- > 📌 Ethnic Origin
- > 🔶 Gender
- > 📌 Job
- > 🔶 Job Branch
- > 🔶 Job Family
- > 📌 Organizational Unit
- > 🕆 Personnel Area
- > 🕂 Personnel Subarea
- > 📌 Position
- > 🕆 Received Quota Type
- > 📌 Receiver
- > 📌 Receiver Name
- > 📌 Receiver Orgunit
- > 🕆 Receiver Personnel Area
- > 🕂 Record Changed By

- > 🕆 Record Changed On
- > 🕆 State SOC Category
- > 🕆 State SOC Subcategory
- > 🕆 Supervising Employee
- ✓ Measures
 - 😴 Hrs. Donated to Shared Leave

✓ Variables

- 📌 Prompt Response Calendar Day
- 🚸 Prompt Response Donor PersNo
- 🕆 Prompt Response Organizational Unit
- 📌 Prompt Response Personnel Area

Special Report Considerations/Features

To change the sorting for the desired column

By default, data is sorted by Donor Name and Receiver Name (This can be changed as needed).

- 1. Make sure the "desired column" is selected.
- 2. Right Click on "Data".
- 3. Right Click "Add Sort".

B0214: VSL by Donor

Calendar Day: 1/1/2024 - 9/26/2024

Donor Name	Donor PERNR	Organizational Unit	Organizational Unit Desc 1	Receive Name	er	Receiver PERNR	Hrs. Donated to Shared Leave
Donor Name	Donor PERNR		Organizational Unit Desc 1 Content	Receive Name		Add Filter Add Filter Remove Filter Add Sort Remove Sort Add Rank Remove Rank Remove Rank	48.00 280.00
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CHANGE LOG

Effective 9/8/2020

• Screenshots Altered. -L. Lee

Effective 9/17/2020

- Updated format, assigned reference number, and made accessible. C. Ennis Effective 9/17/2020
 - Alt text added. L. Lee

Effective 10/7/2024

• Update Business Objects 4.3. – L. Stubbs