

**SCHEDULE OF GENERAL OBLIGATION BONDS PAYABLE**

June 30, 2023

*(Dollars in Thousands)*

	<i>Payable from General Fund Revenues</i>					
	<b>Total General Obligation Bonds</b>	<i>Total General Fund</i>	Refunding Series 2013B 2-20-13 5%	Refunding Series 2013C 2-28-13 3.5%-5%	Refunding Series 2014A 4-30-14 5%	General Obligation Series 2015A 4-22-15 3%-5%
<b>Bonds Authorized and Issued:</b>						
2004 session law	\$ 1,471,158	\$ 1,471,158	\$ 271,373	\$ 351,970	\$ 287,095	\$ 231,360
2015 session law	<u>1,600,000</u>	<u>1,600,000</u>	—	—	—	—
Total bonds authorized and issued	3,071,158	3,071,158	271,373	351,970	287,095	231,360
Bonds retired	<u>1,095,218</u>	<u>1,095,218</u>	<u>73,758</u>	<u>303,090</u>	<u>230,810</u>	<u>92,560</u>
Bonds outstanding— June 30, 2023	<u>\$ 1,975,940</u>	<u>\$ 1,975,940</u>	<u>\$ 197,615</u>	<u>\$ 48,880</u>	<u>\$ 56,285</u>	<u>\$ 138,800</u>
<b>Bond Maturity as Follows:</b>						
2023-24	\$ 310,880	\$ 310,880	\$ 143,180	\$ 16,225	\$ 35,450	\$ 11,570
2024-25	232,420	232,420	54,435	16,290	20,835	11,570
2025-26	173,320	173,320	—	16,365	—	11,570
2026-27	156,620	156,620	—	—	—	11,570
2027-28	129,230	129,230	—	—	—	11,565
2028-29	112,900	112,900	—	—	—	11,565
2029-30	112,745	112,745	—	—	—	11,565
2030-31	91,565	91,565	—	—	—	11,565
2031-32	91,565	91,565	—	—	—	11,565
2032-33	91,565	91,565	—	—	—	11,565
2033-34	91,565	91,565	—	—	—	11,565
2034-35	91,565	91,565	—	—	—	11,565
2035-36	80,000	80,000	—	—	—	—
2036-37	70,000	70,000	—	—	—	—
2037-38	70,000	70,000	—	—	—	—
2038-39	50,000	50,000	—	—	—	—
2039-40	20,000	20,000	—	—	—	—
Total Bonds Outstanding	<u>\$ 1,975,940</u>	<u>\$ 1,975,940</u>	<u>\$ 197,615</u>	<u>\$ 48,880</u>	<u>\$ 56,285</u>	<u>\$ 138,800</u>

Source: Compiled by North Carolina Department of State Treasurer

Table 12

*Payable from General Fund Revenues*

Refunding Series 2016A 3-9-16 3%-5%	General Obligation Series 2016B 8-10-16 2%-5%	General Obligation Series 2018A 8-1-18 3%-5%	General Obligation Series 2019B 9-19-19 3%-5%	General Obligation Series 2020A 10-22-20 1.5%-5%
\$ 329,360	\$ —	\$ —	\$ —	\$ —
—	200,000	400,000	600,000	400,000
329,360	200,000	400,000	600,000	400,000
45,000	70,000	100,000	120,000	60,000
<u>\$ 284,360</u>	<u>\$ 130,000</u>	<u>\$ 300,000</u>	<u>\$ 480,000</u>	<u>\$ 340,000</u>
\$ 24,455	\$ 10,000	\$ 20,000	\$ 30,000	\$ 20,000
49,290	10,000	20,000	30,000	20,000
65,385	10,000	20,000	30,000	20,000
65,050	10,000	20,000	30,000	20,000
37,665	10,000	20,000	30,000	20,000
21,335	10,000	20,000	30,000	20,000
21,180	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	10,000	20,000	30,000	20,000
—	—	20,000	30,000	20,000
—	—	20,000	30,000	20,000
—	—	—	30,000	20,000
—	—	—	—	20,000
<u>\$ 284,360</u>	<u>\$ 130,000</u>	<u>\$ 300,000</u>	<u>\$ 480,000</u>	<u>\$ 340,000</u>